

ASX Announcement

WOTIF.COM HOLDINGS LIMITED ABN 41 093 000 456



wotif group

DATE: TUESDAY 14 OCTOBER 2014

WOTIF GROUP SCHEME OF ARRANGEMENT UPDATE AND AMENDED TIMETABLE

Wotif.com Holdings Limited (**Wotif Group**) advises that the Supreme Court of Queensland (**Court**) today heard submissions relevant to certain matters in connection with the Scheme of Arrangement other than clearance from the New Zealand Commerce Commission (**NZCC**). Based on those submissions the Court has indicated that it has no current issues with the Scheme of Arrangement, other than receiving confirmation that the NZCC clearance has been obtained.

The Court hearing has been adjourned to Wednesday, 22 October 2014 at 9.30 am (AEST) with the final Court orders expected to be given at the adjourned Court hearing.

Accordingly, the indicative key dates of the Scheme have changed, as below.

Revised Key Dates

Dividend Record Date – time and date for determining entitlements to the Special Dividend	7.00 pm (AEDT) on Thursday, 16 October 2014
Expected decision of NZCC	By Tuesday, 21 October 2014
Adjourned Court hearing date	Wednesday, 22 October 2014
Effective Date	Wednesday 22 October 2014
Suspension of trading in Wotif Group Shares on the ASX	Close of trading on Wednesday, 22 October 2014
Dividend Payment Date - date for payment of the Special Dividend	Monday, 27 October 2014
Scheme Record Date - time and date for determining entitlements to Scheme Consideration	7.00 pm (AEDT) on Monday, 27 October 2014
Implementation Date - transfer of Wotif Group Shares to Expedia group and despatching Scheme Consideration to Scheme Shareholders	Friday, 31 October 2014

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This timetable is indicative only. Wotif Group has the right to vary the timetable set out above subject to the approval of such variation by the Court and the ASX where required. Any variation to the timetable set out above will be announced to the ASX and notified on Wotif Group's website www.wotifgroup.com.

Shareholder Information Line

Wotif Group shareholders who have questions about the Scheme can call the WTF Shareholder Information Line on 1300 721 953 (within Australia) or on +61 3 9415 4802 (outside Australia) on business days between 9.00 am and 5.00 pm (Sydney time).

Further information

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