

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Maverick Drilling & Exploration Limited

ACN/ARSN 128 429 158

1. Details of substantial holder (1)

Name Don Henrich and Georgia Henrich

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

15/10/2014

The previous notice was given to the company on

05/08/2014

The previous notice was dated

01/08/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	46,667,751	8.74%	41,417,751	7.61%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes Affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Don Henrich	Don Henrich	Don Henrich	Registered holder of shares	4,833,592 fully paid ordinary shares	4,833,592
Georgia Henrich	Georgia Henrich	Georgia Henrich	Registered holder of shares	36,584,159 fully paid ordinary shares	36,584,159

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

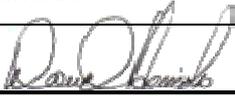
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Don Henrich, Georgia Henrich	208 Bella Vista Cove, Austin, Texas USA 78734

Signature

print name	Don Henrich	capacity	Holder
sign here		date	17/10/2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure “A”

This is the annexure marked “A” of 1 page referred to in the Notice of change of interests of substantial holder.

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class of securities affected	Number of securities affected	Person’s votes affected
04-Aug-14	Don Henrich	Disposal of shares on-market	\$15,422.50	Ordinary	100,000	100,000
05-Aug-14	Don Henrich	Disposal of shares on-market	\$15,895.98	Ordinary	100,000	100,000
06-Aug-14	Don Henrich	Disposal of shares on-market	\$3,596.42	Ordinary	22,243	22,243
07-Aug-14	Don Henrich	Disposal of shares on-market	\$15,920.00	Ordinary	100,000	100,000
07-Aug-14	Don Henrich	Disposal of shares on-market	\$12,378.91	Ordinary	77,757	77,757
08-Aug-14	Don Henrich	Disposal of shares on-market	\$16,740.87	Ordinary	100,000	100,000
11-Aug-14	Don Henrich	Disposal of shares on-market	\$7,164.00	Ordinary	40,000	40,000
12-Aug-14	Don Henrich	Disposal of shares on-market	\$17,910.00	Ordinary	100,000	100,000
12-Aug-14	Don Henrich	Disposal of shares on-market	\$10,746.00	Ordinary	60,000	60,000
13-Aug-14	Don Henrich	Disposal of shares on-market	\$17,910.00	Ordinary	100,000	100,000
14-Aug-14	Don Henrich	Disposal of shares on-market	\$13,024.30	Ordinary	69,691	69,691
15-Aug-14	Don Henrich	Disposal of shares on-market	\$5,428.34	Ordinary	30,309	30,309
15-Aug-14	Don Henrich	Disposal of shares on-market	\$18,905.00	Ordinary	100,000	100,000
18-Aug-14	Don Henrich	Disposal of shares on-market	\$4,875.50	Ordinary	28,000	28,000
19-Aug-14	Don Henrich	Disposal of shares on-market	\$17,995.70	Ordinary	100,000	100,000
19-Aug-14	Don Henrich	Disposal of shares on-market	\$12,537.00	Ordinary	72,000	72,000
20-Aug-14	Don Henrich	Disposal of shares on-market	\$18,407.50	Ordinary	100,000	100,000
21-Aug-14	Don Henrich	Disposal of shares on-market	\$18,905.00	Ordinary	100,000	100,000
22-Aug-14	Don Henrich	Disposal of shares on-market	\$21,442.25	Ordinary	100,000	100,000
25-Aug-14	Don Henrich	Disposal of shares on-market	\$22,885.00	Ordinary	100,000	100,000
26-Aug-14	Don Henrich	Disposal of shares on-market	\$23,693.44	Ordinary	100,000	100,000
27-Aug-14	Don Henrich	Disposal of shares on-market	\$11,569.21	Ordinary	50,010	50,010
28-Aug-14	Don Henrich	Disposal of shares on-market	\$16,558.09	Ordinary	70,814	70,814
28-Aug-14	Don Henrich	Disposal of shares on-market	\$11,688.91	Ordinary	49,990	49,990
29-Aug-14	Don Henrich	Disposal of shares on-market	\$30,206.91	Ordinary	129,186	129,186
01-Sep-14	Don Henrich	Disposal of shares on-market	\$24,315.31	Ordinary	100,000	100,000
02-Sep-14	Don Henrich	Disposal of shares on-market	\$23,880.00	Ordinary	100,000	100,000
03-Sep-14	Don Henrich	Disposal of shares on-market	\$11,457.42	Ordinary	49,000	49,000
04-Sep-14	Don Henrich	Disposal of shares on-market	\$28,566.45	Ordinary	116,000	116,000
04-Sep-14	Don Henrich	Disposal of shares on-market	\$8,358.00	Ordinary	35,000	35,000
05-Sep-14	Don Henrich	Disposal of shares on-market	\$12,686.25	Ordinary	50,000	50,000
08-Sep-14	Don Henrich	Disposal of shares on-market	\$15,944.83	Ordinary	62,427	62,427
08-Sep-14	Don Henrich	Disposal of shares on-market	\$12,686.25	Ordinary	50,000	50,000
09-Sep-14	Don Henrich	Disposal of shares on-market	\$21,333.14	Ordinary	87,573	87,573
10-Sep-14	Don Henrich	Disposal of shares on-market	\$35,894.63	Ordinary	150,000	150,000
11-Sep-14	Don Henrich	Disposal of shares on-market	\$25,248.12	Ordinary	100,000	100,000
12-Sep-14	Don Henrich	Disposal of shares on-market	\$28,108.75	Ordinary	100,000	100,000
15-Sep-14	Don Henrich	Disposal of shares on-market	\$26,118.75	Ordinary	100,000	100,000
16-Sep-14	Don Henrich	Disposal of shares on-market	\$12,686.25	Ordinary	50,000	50,000
17-Sep-14	Don Henrich	Disposal of shares on-market	\$37,859.75	Ordinary	150,000	150,000
18-Sep-14	Don Henrich	Disposal of shares on-market	\$23,183.50	Ordinary	95,000	95,000
19-Sep-14	Don Henrich	Disposal of shares on-market	\$25,845.12	Ordinary	105,000	105,000
22-Sep-14	Don Henrich	Disposal of shares on-market	\$13,447.91	Ordinary	55,000	55,000
23-Sep-14	Don Henrich	Disposal of shares on-market	\$34,128.56	Ordinary	145,000	145,000
24-Sep-14	Don Henrich	Disposal of shares on-market	\$12,446.00	Ordinary	52,164	52,164
25-Sep-14	Don Henrich	Disposal of shares on-market	\$16,057.41	Ordinary	72,836	72,836
26-Sep-14	Don Henrich	Disposal of shares on-market	\$39,191.51	Ordinary	175,000	175,000
29-Sep-14	Don Henrich	Disposal of shares on-market	\$19,601.18	Ordinary	86,443	86,443
30-Sep-14	Don Henrich	Disposal of shares on-market	\$19,825.70	Ordinary	88,557	88,557
01-Oct-14	Don Henrich	Disposal of shares on-market	\$10,945.00	Ordinary	50,000	50,000
02-Oct-14	Don Henrich	Disposal of shares on-market	\$32,337.50	Ordinary	150,000	150,000
03-Oct-14	Don Henrich	Disposal of shares on-market	\$16,044.38	Ordinary	75,000	75,000
07-Oct-14	Don Henrich	Disposal of shares on-market	\$26,118.75	Ordinary	125,000	125,000
08-Oct-14	Don Henrich	Disposal of shares on-market	\$25,537.77	Ordinary	125,000	125,000
09-Oct-14	Don Henrich	Disposal of shares on-market	\$25,621.25	Ordinary	125,000	125,000
10-Oct-14	Don Henrich	Disposal of shares on-market	\$24,875.00	Ordinary	125,000	125,000
13-Oct-14	Don Henrich	Disposal of shares on-market	\$20,996.93	Ordinary	100,000	100,000
14-Oct-14	Don Henrich	Disposal of shares on-market	\$20,910.78	Ordinary	100,000	100,000
15-Oct-14	Don Henrich	Disposal of shares on-market	\$21,691.00	Ordinary	100,000	100,000
15-Oct-14	Don Henrich and Georgia Henrich	Dilution in voting power as a result of the issue of 10,000,000 ordinary shares following the exercise of performance rights by J. Michael Yeager.	N/A	Ordinary	41,417,751	41,417,751