

10 October 2014

Attention: Mr Andy Weaver
Senior Advisor, Listing Compliance
ASX Compliance Pty Ltd
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By Email

Dear Mr Weaver

**HJB Corporation Limited
Pre-Quotation Disclosure**

We refer to the letter from the ASX dated 23 December 2013 and provide the following information by way of pre-quotation disclosure.

1. Distribution Schedule – **attached**.
2. Top 20 Shareholder List – **attached**.

At present and upon reinstatement, the Company's capital structure will be as follows:

Description	Total
Fully paid ordinary shares	286,876,788
MGT Options expiring on 08/10/2017 (exercise price \$0.01 per Option)	20,250,000
MGT Options expiring on 08/10/2019 (exercise price \$0.01 per Option)	20,250,000
UNL Options expiring on 30/06/2017 (exercise price \$0.01 per Option)	70,000,000

3. Updated pro-forma balance sheet based on actual funds raised under the prospectus dated 22 September 2014 – **attached**.
4. Updated expenditure budget based on actual funds raised under the prospectus dated 22 September 2014 – **attached**.
5. Consolidated activities report setting out the proposed business strategy for the Company – **attached**.
6. The Company confirms that it is in compliance with the ASX Listing Rules, in particular ASX Listing Rule 3.1.

7. A statement advising the names of the Company's registered Directors and Company Secretary following the recapitalisation of the Company was provided to the ASX on 10 October 2014.
8. Notice of the Company's registered address and contact details was provided to the ASX on 10 October 2014.
9. Corporate governance statement – **attached**.

If you have any questions, please do not hesitate to contact the undersigned to discuss on (+61 2) 8072 1400.

Yours faithfully



Andrew Whitten
Company Secretary