

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme MetroCoal Limited (MTE)

ACN/ARSN 117 763 443

**1. Details of substantial holder (1)**

Name Metallica Minerals Limited (MLM)  
ACN/ARSN (if applicable) 076 696 092

The holder ceased to be a substantial holder on 29/09/2014  
The previous notice was given to the company on 15/12/2011  
The previous notice was dated 15/12/2011

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
29.09.14	MLM	Sale of MTE shares held by MLM	3.2 cents per share (\$2.06 million in total)	64,293,962 ORD	64,293,962

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Metallica Minerals Limited	71 Lytton Road, EAST BRISBANE, QLD, AUSTRALIA, 4169
MetroCoal Limited	Level 8, 300 Adelaide Street, Brisbane QLD 4000

**Signature**

print name John Haley capacity Company Secretary  
sign here  date 29/09/14