

ASX Announcement

WOTIF.COM HOLDINGS LIMITED ABN 41 093 000 456



wotif group

DATE: WEDNESDAY 22 OCTOBER 2014

WOTIF GROUP ACKNOWLEDGES NZCC CONTINUING INVESTIGATIONS

Wotif.com Holdings Limited (ASX : WTF) (**Wotif Group**) acknowledges the New Zealand Commerce Commission (**NZCC**) has issued a letter of unresolved issues to Expedia Group (NASDAQ : EXPE) regarding the proposed acquisition of Wotif Group and has requested a limited amount of further information from Wotif Group.

The NZCC request focuses on its continuing investigation of the competitive constraints on and between online travel agencies (**OTAs**) including from domestic and international OTAs, bricks and mortar travel agents, metasearch sites and other evolving online business models, and from other distribution channels including hotel direct bookings.

The NZCC has requested the further information be provided by Tuesday, 28 October 2014, and has indicated that it will then be in a position to provide its decision on Wednesday, 5 November 2014.

Wotif Group will continue to work closely with the NZCC to resolve any issues identified.

At the Queensland Supreme Court hearing scheduled for this morning, Wotif Group intends to request an adjournment to Thursday, 6 November 2014.

Accordingly, there has been a change to the indicative key dates for the Scheme as set out below.

Revised Key Dates

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| Dividend Record Date - time and date for determining entitlements to the Special Dividend | 7.00pm (AEDT), Thursday, 16 October 2014 |
| Expected decision of NZCC | Wednesday, 5 November 2014 |
| Adjourned Court hearing date | Thursday, 6 November 2014 |
| Effective Date | Thursday, 6 November 2014 |
| Court Order lodged with ASIC and announced on ASX Final day of ASX trading in WTF Shares | Thursday, 6 November 2014 |
| Dividend Payment Date - date for payment of the Special Dividend | Monday, 10 November 2014 |
| Scheme Record Date - time and date for determining entitlements to the Scheme Consideration | 7.00pm (AEDT), Tuesday, 11 November 2014 |
| Implementation Date - transfer of Wotif Group Shares to Expedia group and despatching of Scheme Consideration to Scheme Shareholders | Friday, 14 November 2014 |

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This timetable is indicative only. Wotif Group has the right to vary the timetable set out above subject to the approval of such variation by the Court and the ASX where required. Any variation to the timetable set out above will be announced to the ASX and notified on Wotif Group's website www.wotifgroup.com.

Further information

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