

Mercantile Investment Company Limited

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Voting Results of the Annual General Meeting Monday 27 October 2014

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, the following statistics are provided in respect of proxy votes received for each resolution put to the Annual General Meeting of Mercantile Investment Company Limited this morning. The instructions given to validly appointed proxies in respect of the resolutions were as follows:

1. Adoption of remuneration report

For	Against	Abstain	Proxy's Discretion
28,521,415	366,274	145,255	1,684,298

The motion was carried as an ordinary resolution on a show of hands

2. Re-election of Sir Ronald Brierley

For	Against	Abstain	Proxy's Discretion
167,440,103	158,242	21,985	1582,786

The motion was carried as an ordinary resolution on a show of hands

3. 10% Placement Facility

For	Against	Abstain	Proxy's Discretion
133,544,020	26,947,989	121,746	8,589,361

The motion was carried as a special resolution on a show of hands

For further information:

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