

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>CAPE ALUMINA LIMITED (ASX:CBX)</b>
<b>ABN</b>	<b>88 107 817 694</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	George A Lloyd
<b>Date of last notice</b>	11 October 2013

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<b>Direct and Indirect</b>
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect Interest held by: <ul style="list-style-type: none"><li>A. Held by Jojeto Pty Ltd ACN 001 696 439 as trustee for the Lloyd Superannuation Fund</li><li>B. Held by Jojeto Pty Ltd ACN 001 696 439 as trustee for the Lloyd Family Trust</li><li>C. Held by Mrs Lucy L Lloyd</li></ul> Ordinary shares and options held through individual and company of which Director and Shareholder. George A Lloyd is a director & shareholder of Jojeto Pty Ltd.
<b>Date of change</b>	22 October 2014

+ See chapter 19 for defined terms.

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<b>Number of Securities held prior to change</b>  <b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of Securities in CBX</b>  A. 218,766 fully paid ordinary shares  B. 20,000 fully paid ordinary shares  C. 4,000 fully paid ordinary shares
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	186,741 MetroCoal Limited (MTE) shares acquired as part of the off-market takeover bid (1 MTE share for each 1.3 CBX shares held)
<b>Number disposed</b>	242,766 CBX shares transferred to MetroCoal Limited (MTE) as part of the off-market takeover bid
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration as share transfer: 1 MTE share for each 1.3 CBX shares held
<b>No. of securities held after change</b> <b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of Securities</b>  A. 168,281 fully paid ordinary MTE shares  B. 15,384 fully paid ordinary MTE shares  C. 3,076 fully paid ordinary MTE shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Transfer of shares as part of the off-market takeover bid (1 MTE share for each 1.3 CBX shares held)

+ See chapter 19 for defined terms.

## **Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

## **Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.