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SAI Global Limited
ABN 67 050 611 642

18 September 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Dividend Reinvestment Plan – DRP Share Price for Final Dividend FY 2013 / 2014

SAI Global Limited (ASX:SAI) recently declared a final dividend of 8.5 cents per share (45% franked) with a Record Date of 2 September 2014 and payable on 26 September 2014.

SAI Global operates a Dividend Reinvestment Plan (“**DRP**”) which will apply to this dividend. In accordance with the DRP, SAI Global has determined that the price at which the shares are to be issued will be **\$4.53**, to which no discount applies as advised previously. Under the DRP, shares are allotted at a price which is equivalent to the arithmetic average of the daily volume weighted average market price (rounded to the nearest cent) of all SAI Global shares sold on the Australian Securities Exchange during the ten trading days commencing two business days after the Record Date for payment of the relevant dividend.

Eligibility to participate in the DRP is restricted to SAI shareholders who are Australian and New Zealand residents and further information about the DRP can be found on our website <http://www.saiglobal.com/our-company/integrity-in-our-operations/>.

Yours sincerely
SAI Global Limited

A handwritten signature in dark ink, appearing to read "Hanna Myllyoja".

Hanna Myllyoja
Company Secretary