



To: Australian Securities Exchange Ltd (ASX)
From: Ochre Group Holdings Ltd (ASX: OGH)
Date: 24 September, 2014
Subject: Update on Buyback of Unmarketable Parcels

UPDATE ON UNMARKETABLE PARCELS FACILITY

In July, 2014, Ochre Group Holdings Limited (Ochre or the Company) offered an Unmarketable Parcels share sale facility (UMP facility) at 2.28 cents/share, to eligible shareholders with shares valued at less than \$500. The Company advised the market that it was its intention to buy back and cancel these shares.

Ochre is now pleased to advise that following expiry of the notice period, 1635 shareholders, representing 4,082,972 shares (0.6825% of issued capital), took advantage of this facility. The Company expects the proceeds of the sale of the shares, totaling \$93,091.76, to be dispatched to participating shareholders by 30 September 2014.

Following the buy-back, the number of shareholders on the Company's Register will stand at 697 and shares on issue will be 594,185,335.

By Order of the Board
Ochre Group Holdings Limited