

Appendix 4E

Financial report

For the 52 weeks ended 29 June 2014

Dick Smith Holdings Limited

ACN 166237841

This full year financial report is provided to the Australian Securities Exchange (ASX) under ASX Listing Rule 4.2A.3.

Dick Smith Holdings Limited

ACN 166237841

Reporting period

52 week period ended 29 June 2014

Comparative period

Due to the prior period representing only seven months of trading results, the company has not provided prior period comparative information in this Appendix 4E.

Results for announcement to the market

	<u>Amount \$m</u>
Revenue from ordinary activities	1,227.6
Profit from ordinary activities after tax	19.8
Net profit attributable to members of the parent entity	19.8

Dividend information

In accordance with the Prospectus dated 21 November 2013, no interim dividend was paid or provided for in respect of the period ended 29 June 2014.

	<u>Amount per Security</u>	<u>Franked amount per Security</u>
Final Dividend (for the period 9 December 2013 to 29 June 2014)	8.0c	8.0c
Record date for determining entitlements to the dividend		5 September 2014
Dividend payment date		21 October 2014

Net tangible assets per security

	<u>29 June 2014</u>
Net tangible assets per security	\$0.71

Other information

This report is based on the consolidated financial statements which have been audited by Deloitte Touche Tohmatsu. The independent auditors report is included the attached financial report.

For the brief explanation of the figures above please refer to the Announcements on the results for the 52 weeks ended 29 June 2014 and the notes to the financial statements.