

Confidential Communication



HopgoodGanim

6 August 2014

Australian Securities Exchange  
Company Announcement Platform

**By facsimile: 1300 135 638**

Our Ref: 1350669 – Katherine Hammond

**BRISBANE**

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Dear Sir/Madam

**Landbridge Energy Australia Pty Ltd – Unconditional Off-Market  
Takeover Bid for Westside Corporation Limited: Notice of change of  
interests of substantial holder**

In accordance with section 671B of the Corporations Act, please find **attached** a Form 604: Notice of change of interests of substantial holder given by Landbridge (**Form 604**) in relation to Landbridge's off-market takeover bid (**Offer**) to acquire up to 100% of the ordinary shares in WestSide Corporation Limited (**WestSide**).

The Form 604 has been or will be lodged with the Target today.

Yours faithfully

HopgoodGanim

**Contact Katherine Hammond**  
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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme WESTSIDE CORPORATION LIMITED

ACN/ARSN 117 145 516

**1. Details of substantial holder (1)**

Name LANDBRIDGE ENERGY AUSTRALIA PTY LTD ("LBEA") and other entities listed in Item 6 ("LB Entities")

ACN/ARSN (if applicable) ACN 168 060 366

There was a change in the interests of the  
substantial holder on 05/08/2014  
The previous notice was given to the company on 04/08/2014  
The previous notice was dated 04/08/2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	410,212,796	91.19%	421,732,223	93.75%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4 August 2014	LBEA / LB Entities	Acquisition of relevant interest in ordinary share pursuant to acceptances of the takeover bid by LBEA under the replacement Bidder's Statement dated 6 May 2014 ("Offer")	\$0.40 per share	1,675,966 ORD	1,675,966
5 August 2014	LBEA / LB Entities	Acquisition of relevant interest in ordinary share pursuant to acceptances of the takeover bid by LBEA under the replacement Bidder's Statement dated 6 May 2014 ("Offer")	\$0.40 per share	9,843,461 ORD	9,843,461

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LBEA / LB Entities	LBEA	LBEA	Registered holder	133,476,079 ORD	133,476,079
LBEA / LB Entities	Various shareholders who have accepted the Offer	LBEA	Relevant interest pursuant to acceptance of the Offer	288,256,144 ORD	288,256,144

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LBEA	Suite 5006, Level 50, 120 Collins Street, Melbourne VIC 3000
<b>LB Entities</b>	
Landbridge (Hong Kong) Limited	Suite A-C, 20/F, Neich Tower, 128 Gloucester Road, Wanchai, Hong Kong
Landbridge Holdings Limited	Suite A-C, 20/F, Neich Tower, 128 Gloucester Road, Wanchai, Hong Kong
Landbridge Group Co., Ltd	No. 266 Beijing Road, Rizhao, Shandong, P.R.C.
Cheng Ye	759 Dong Pan Jai Village, Hushan Zhen Rizhao Lanshan District, Shandong, P.R.C.
Fang Ye	No 3, Huanghaier Road, Donggang District, Rizhao City, Shandong Province, P.R.C

#### Signature

print name	<u>MICHAEL HANSEL</u>	capacity	Under power of attorney from Landbridge Energy Australia
sign here	<u>MR Hansel</u>	date	06/08/2014

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.