

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

<b>DATE OF MESSAGE:</b> 8/8/2014	<b>MESSAGE NO:</b> -	<b>NUMBER OF PAGES INCLUDING COVER PAGE:</b> 13
<b>TO: ASX</b> <b>Market Announcements Office</b> <b>FAX NO. ( 61 ) 2 9778 0999</b>		<b>CC:</b>
<b>FROM: MITSUBISHI-UFJ FINANCIAL GROUP</b> <b>Corporate Administration Department</b> <b>(Attn: YOSHIDA)</b> <b>FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626</b>		
<b>RE: Submission of FORM 603</b>		

We hereby submit Form 603 as attached.

Best regards,

Yasutoshi Yoshida

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e-mail : yasutoshi\_yoshida@hd.mufg.jp

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**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme SFG AUSTRALIA LIMITED

ACN/ARSN 006 490 259

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc  
ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 05 August 2014

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	39,696,005	39,696,005	5.40%
			Based on 734,674,200 shares outstanding

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc has voting power of over 20% in Morgan Stanley Inc.	3,793,515 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc has voting power of over 20% in Morgan Stanley Inc.	6,840,341 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc has voting power of over 20% in Morgan Stanley Inc.	26,666,069 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc has voting power of over 20% in Morgan Stanley Inc.	2,396,080 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc has voting power of over 20% in Morgan Stanley Inc.	39,696,005 Ordinary Shares (N.B.: Total of the above direct interest)

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc	Unknown	Not Applicable	3,793,515 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	HSBC Custody Nominees (Australia) Limited	Not Applicable	33,506,410 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	2,396,080 Ordinary Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number interest of securities
		Cash	Non-Cash	
Mitsubishi UFJ Financial Group, Inc	7 April 2014	0.7500	N/A	100 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	8 April 2014	0.7257	N/A	5,969 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	9 April 2014	0.7300	N/A	100 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	11 April 2014	0.7254	N/A	87 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	14 April 2014	0.7300	N/A	2,560 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	15 April 2014	0.7300	N/A	2,100 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	16 April 2014	0.7379	N/A	9,585 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	17 April 2014	0.7300	N/A	3,100 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	22 April 2014	0.7315	N/A	4,183 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	23 April 2014	0.7300	N/A	9,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	24 April 2014	0.7303	N/A	3,727 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	28 April 2014	0.7391	N/A	945 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	5 May 2014	0.7350	N/A	100 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	6 May 2014	0.7400	N/A	5,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	7 May 2014	0.7350	N/A	4,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	12 May 2014	0.7054	N/A	5,604 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	13 May 2014	0.7011	N/A	6,722 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	15 May 2014	0.7100	N/A	161 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	16 May 2014	0.8633	N/A	167,582 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	19 May 2014	0.8767	N/A	85,323 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	20 May 2014	0.8764	N/A	43,871 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	21 May 2014	0.8610	N/A	6,786 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	22 May 2014	0.8758	N/A	165,364 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	23 May 2014	0.8739	N/A	2,724,247 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	26 May 2014	0.8750	N/A	1,934,400 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	27 May 2014	0.8784	N/A	2,846,133 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	28 May 2014	0.8834	N/A	701,178 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	29 May 2014	0.8757	N/A	57,464 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	30 May 2014	0.8725	N/A	318,153 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	2 June 2014	0.8707	N/A	55,949 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	3 June 2014	0.8733	N/A	240,659 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	4 June 2014	0.8567	N/A	30,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	5 June 2014	0.8650	N/A	36,905 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	6 June 2014	0.8651	N/A	59,822 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	11 June 2014	0.8656	N/A	7,892 Ordinary shares

Mitsubishi UFJ Financial Group, Inc	12 June 2014	0.8650	N/A	36,945 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	13 June 2014	0.8599	N/A	18,980 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	13 June 2014	0.8563	N/A	29,837 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	16 June 2014	0.8536	N/A	10,573 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	17 June 2014	0.8450	N/A	3,544 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	17 June 2014	N/A	Borrow by an entity controlled by Morgan Stanley – See Annexure B	2,071 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	18 June 2014	0.8400	N/A	42,345 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	18 June 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	477,245 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	19 June 2014	0.8474	N/A	604,955 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	20 June 2014	0.8459	N/A	13,044 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	23 June 2014	0.8500	N/A	4,961 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	24 June 2014	0.8500	N/A	31,246 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	25 June 2014	0.8551	N/A	55,054 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	25 June 2014	N/A	Borrow by an entity controlled by Morgan Stanley – See Annexure B	49,611 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	25 June 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	38,339 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	26 June 2014	0.8608	N/A	37,510 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	27 June 2014	0.8610	N/A	7,241 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	27 June 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	1,240,424 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	1 July 2014	0.8625	N/A	12,232 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	1 July 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	251,583 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	2 July 2014	0.8638	N/A	2,008,026 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	3 July 2014	0.8619	N/A	2,272,140 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	4 July 2014	0.8650	N/A	28,432 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	4 July 2014	0.8682	N/A	14,734 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	4 July 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	317,528 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7 July 2014	0.8600	N/A	10,791 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	7 July 2014	0.8645	N/A	8,373 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	7 July 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	994,892 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	8 July 2014	0.8598	N/A	488,757 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	8 July 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	535,434 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	9 July 2014	0.8600	N/A	1,542,525 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	9 July 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	932,914 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	10 July 2014	0.8550	N/A	7,360,884 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	10 July 2014	0.8481	N/A	5,385 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	11 July 2014	0.8600	N/A	10,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	11 July 2014	0.8600	N/A	1,616 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	14 July 2014	0.8422	N/A	68,807 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	15 July 2014	0.8548	N/A	3,764 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	15 July 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	4,686,592 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	16 July 2014	0.8550	N/A	1,532,620 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	17 July 2014	0.8550	N/A	2,510,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	18 July 2014	0.8600	N/A	10,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	18 July 2014	0.8600	N/A	2,006 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	21 July 2014	0.8586	N/A	1,395,026 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	22 July 2014	0.8603	N/A	2,693,302 Ordinary shares

Mitsubishi UFJ Financial Group, Inc	23 July 2014	0.8799	N/A	40,337 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	24 July 2014	0.8850	N/A	10,000 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	25 July 2014	0.8850	N/A	18,362 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	26 July 2014	0.8894	N/A	30,787 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	28 July 2014	0.8885	N/A	6,268 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	29 July 2014	0.8944	N/A	11,735 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	30 July 2014	0.8964	N/A	106,886 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	31 July 2014	0.9003	N/A	387,537 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	1 August 2014	0.8955	N/A	751,292 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	4 August 2014	0.8982	N/A	372,529 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	5 August 2014	0.9063	N/A	777,834 Ordinary shares
Mitsubishi UFJ Financial Group, Inc	5 August 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	10,633,856 Ordinary Shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan

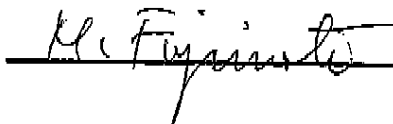
## Signature

print name Mr. Masaya Fujimoto

capacity

Authorised signatory

sign here



date

8 August 2014

## DIRECTIONS

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

See the definition of "associate" in section 9 of the Corporations Act 2001.

See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

The voting shares of a company constitute one class unless divided into separate classes.

The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

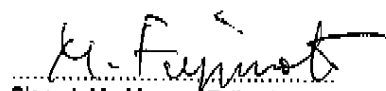
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown."

Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## ANNEXURE "A"

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 8 August 2014.

  
Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.  
The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
Mitsubishi UFJ Trust and Banking Corporation  
Mitsubishi UFJ Securities Holdings Co., Ltd.  
MU Business Engineering, Ltd.  
The Mitsubishi UFJ Factors Limited  
Mitsubishi UFJ Staff Service Co., Ltd.  
MU Techno-service Co., Ltd.  
MU Office Service Co., Ltd.  
Tokyo Credit Service, Ltd.  
MU Business Service Co., Ltd.  
Mitsubishi UFJ Loan Business Co., Ltd.  
MU Welfare Service Co., Ltd.  
Mitsubishi UFJ Information Technology, Ltd.  
MU Center Service Tokyo Co., Ltd.  
MU Center Service Nagoya Co., Ltd.  
MU Center Service Osaka Co., Ltd.  
MU Business Aid Co., Ltd.  
MU Property Research Company Limited  
Mitsubishi UFJ Home Loan CREDIT CO., LTD.  
The Diamond Home Credit Company Limited  
Mitsubishi UFJ Research & Consulting Co., Ltd.  
MU Frontier Services Co., Ltd.  
Otemachi Guarantee Co., Ltd.  
MU Loan Administration Support Co., Ltd.  
MU Operation Control Support Co., Ltd.  
Shintokyo Guarantee Co., Ltd.  
Tokumei-Kumiai (Only One)  
kabu.com Securities Co., Ltd.  
MU Communications Co., Ltd.  
Tokyo Associates Finance Corp.  
Japan Electronic Monetary Claim Organization  
MU Business Partner Co., Ltd.  
MUT Business Outsourcing Co., Ltd.  
Mezzanine Solution II Limited Partnership  
Mitsubishi UFJ Capital Co., Ltd.  
Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership  
MUFG Venture Capital No.1 Limited Liability Partnership  
Mitsubishi UFJ Capital II Limited Partnership  
Mitsubishi UFJ Capital III Limited Partnership  
Mitsubishi UFJ Capital IV Limited Partnership  
Tohoku Senary Industry Support, Limited Partnership  
QIDE Fund Investment Limited Partnership  
The Mitsubishi Asset Brains Company, Limited  
BOT Lease Co., Ltd.  
The Taisho Bank, Ltd.  
Taisho Shinyohosho Co., Ltd.  
The Chukyo Bank, Ltd.  
The Chukyo Card Co., Ltd.  
Mobiit Co., Ltd.  
Nippon Mutual Housing Loan Co., Ltd.  
JM Real Estate Co., Ltd.  
Jibun Bank Corporation  
Paygent Co., Ltd.  
JACCS CO., LTD.  
JALCARD Inc.  
Yume Shokei Fund  
Yume Shokei Fund No.2  
Next Step Fund  
Mezzanine Solution I Limited Partnership  
M・U・Trust Sougou Kanri Co., Ltd.  
Mitsubishi UFJ Trust Business Co., Ltd.  
Ryoshin Data Co., Ltd.  
Mitsubishi UFJ Trust Systems Co., Ltd.  
Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.  
Mitsubishi UFJ Trust Hosyo Co., Ltd.  
Ryoshin DC Card Company Ltd.  
M・U・Trust Apple Planning Company, Ltd.  
Mitsubishi UFJ Real Estate Services Co., Ltd.  
Mitsubishi UFJ Daiko Business Co., Ltd.  
The Master Trust Bank of Japan, Ltd.  
MU Investments Co., Ltd.

Mitsubishi UFJ Global Custody Japan Limited  
 Japan Shareholder Services Ltd.  
 Mitsubishi UFJ Asset Management Co., Ltd.  
 Tokumei-Kumiai (CPI)  
 Aberdeen Investment Management K. K.  
 AMP Capital Investors KK  
 Corporate Value Up Fund Investment Limited Liability Partnership  
 MM Partnership  
 MUS Facility Service Co., Ltd.  
 MUS Information Systems Co., Ltd.  
 MUS Business Service Co., Ltd.  
 MU Hands-on Capital Ltd.  
 KOKUSAI Asset Management Co., Ltd.  
 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  
 Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.  
 Marunouchi Capital Co., Ltd.  
 Morgan Stanley MUFG Securities Co., Ltd.  
 Mitsubishi UFJ NICOS Co., Ltd.  
 Card Business Service Co., Ltd.  
 MU NICOS Business Service Co., Ltd.  
 MU NICOS Credit Co., Ltd.  
 JMS Co., Ltd.  
 Paygent Co., Ltd.  
 ACOM CO., LTD.  
 IR Loan Servicing, Inc.  
 AFRESH CREDIT CO., LTD.  
 General Incorporated Association Mirai Capital  
 Power Investments LLC  
 MU Credit Guarantee Co., Ltd.  
 Defined Contribution Plan Consulting of Japan Co., Ltd.  
 Mitsubishi UFJ Personal Financial Advisers Co., Ltd.  
 Mitsubishi Research Institute DCS Co., Ltd.  
 Mitsubishi UFJ Lease & Finance Company Limited  
 Marunouchi Capital Fund I  
 Banco de Tokyo-Mitsubishi UFJ Brasil S/A  
 Bank of Tokyo-Mitsubishi UFJ (Canada)  
 BTMU Capital Corporation  
 Engine Lease Finance Corporation  
 BTMU Financial Services, Inc.  
 Aviation Lease Finance L.L.C.  
 Beacon Rail Leasing, Inc.  
 Aviation Lease Labuan Corporation  
 BTMU Leasing (Canada) Corporation  
 Beacon Intermodal Leasing, LLC  
 Beacon Rail Leasing Limited  
 Beacon Container Finance LLC  
 ELFC Singapore Pte. Ltd.  
 Beacon Rail Finance (UK) Limited  
 Beacon Rail Finance (Europe) Limited  
 BTMU (Curacao) Holdings N.V.  
 Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.  
 BTMU Trust (Holland) B.V.  
 Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna  
 BTMU (Europe) Limited  
 BTMU Leasing (UK) Ltd.  
 BTMU Lease (Deutschland) GmbH  
 BTMU Leasing & Finance, Inc.  
 Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad  
 BTMU Capital Leasing & Finance, Inc.  
 BTMU North America International, Inc.  
 Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.  
 BTMU Nominees (HK) Limited  
 BTMU Nominees (UK) Limited  
 UnionBanCal Corporation  
 Union Bank, N.A.  
 Union Bank of California Leasing, Inc.  
 UBOC Community Development Corporation  
 UBOC Comstock 1  
 UnionBanc Investment Services, LLC  
 Stanco Properties, Inc.  
 Bankers Commercial Corporation  
 UnionBanCal Commercial Funding Corporation  
 UnionBanCal Equities, Inc.  
 UnionBanCal Venture Corporation  
 UNBC Leasing, Inc.  
 UnionBanCal Leasing Corporation  
 UnionBanCal Mortgage Corporation  
 Mills-Ralston, Inc.  
 SBS Realty Inc.  
 HighMark Capital Management, Inc.  
 BCC OX I, Inc.  
 BCC OX II, Inc.  
 SEMA OP9 LLC




SEMA OP8 LLC  
MORGANTOWN OL6 LLC  
MORGANTOWN OL7 LLC  
MORGANTOWN OL5 LLC  
DICKERSON OL4 LLC  
Baytown One A, LLC  
Baytown One B, LLC  
Baytown One Partners, L.P.  
UBOC Insurance, Inc.  
TRL One A, LLC  
TRL One B, LLC  
TRL One, LP  
BM1, LLC  
Kilk Technologies Corp.  
UB Leasing Corporation  
Sand Dollar GP LLC  
PCB Service Corporation  
Pacific Crest Capital Trust I  
Pacific Crest Capital Trust II  
Pacific Crest Capital Trust III  
Pacific Capital Statutory Trust I  
Shiloh IV Wind Project, LLC  
Shiloh IV Holdings Lessor Trust  
Green Union I Trust  
Green Union II Trust  
Green Union III Trust  
Tohlease Corporation  
BTMU Administrators, Inc.  
BTMU Funding Corporation  
BTMU Financial & Leasing Corporation B-3  
BTMU Financial & Leasing Corporation B-4  
BTMU Financial & Leasing Corporation B-6  
BTMU Financial & Leasing Corporation B-11  
U.B. Vehicle Leasing, Inc.  
BTMU Financial Resources, Inc.  
BTMU Service Corp.  
BTMU Financial & Leasing Portfolios, Inc.  
BTMU Financial & Leasing Corporation  
OX 2000 LLC  
OX 2000-2 LLC  
Southern California Business Development Corporation  
Catalina Solar Holdings Lessor Trust  
Catalina Solar, LLC  
PT. BTMU-BRI Finance  
PT U Finance Indonesia  
PT. MU Research and Consulting Indonesia  
BTMU Preferred Capital 1 Limited  
BTMU Preferred Capital 2 Limited  
BTMU Participation (Thailand) Co., Ltd.  
ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)  
BTMU Preferred Capital 4 Limited  
BTMU Preferred Capital 5 Limited  
Bank of Tokyo-Mitsubishi UFJ (China), Ltd.  
BTMU Preferred Capital 6 Limited  
BTMU Preferred Capital 7 Limited  
BTMU Preferred Capital 8 Limited  
BTMU Preferred Capital 9 Limited  
BTMU Securities, Inc.  
BTMU LF Capital LLC  
BTMU Liquidity Reserve Investment Limited  
Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi  
MUFG Americas Capital Company  
Bank of Ayudhya Public Company Limited  
Krungsri Ayudhya AMC Limited  
Krungsri Factoring Company Limited  
Ayudhya Development Leasing Company Limited  
Ayudhya Capital Auto Lease Public Company Limited  
Krungsri Ayudhya Card Company Limited  
General Card Services Limited  
Ayudhya Capital Services Company Limited  
Krungsri General Insurance Broker Limited  
Krungsri Life Assurance Broker Limited  
Krungsri Asset Management Company Limited  
Total Services Solutions Public Company Limited  
CFG Services Company Limited  
Krungsri Securities Public Company Limited  
Siam Realty and Services Company Limited  
Ayudhya Card Services Company Limited  
Ayudhya Total Solutions Public Company Limited  
BOT Lease (HK) Co., Ltd.  
PT Bumiputera - BOT Finance  
BOT Lease Holding Philippines, Inc.  
BOT Lease and Finance, Philippines, Inc.

BTMU Leasing (Thailand) Co., Ltd.  
 BTMU Holding (Thailand) Co., Ltd.  
 Bangkok BTMU Limited  
 Emerald Engine Leasing Limited  
 BOT Lease(Eurasia)LLC  
 Dah Sing Financial Holdings Limited  
 Dah Sing Banking Group Limited  
 Dah Sing Bank, Limited  
 Morgan Stanley MUFG Loan Partners, LLC  
 BOT Lease Consulting (Shanghai) Co., Ltd.  
 BOT Lease (Tianjin) Co., Ltd.  
 GOLDEN ASIA FUND VENTURES LTD.  
 MC Engine Leasing Limited  
 Lakefield Wind Project OP Trust  
 Lakefield Wind Project, LLC  
 Pacwind Holdings Lessor Trust  
 Pacific Wind, LLC  
 Vietnam Joint Stock Commercial Bank for Industry and Trade  
 Tesco Card Services Limited  
 Metro Designee Company Limited  
 Mitsubishi UFJ Trust International Limited  
 Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)  
 Mitsubishi UFJ Baillie Gifford Asset Management Limited  
 Mitsubishi UFJ Global Custody S.A.  
 MUGC Lux Management S.A.  
 MUTB Preferred Capital Limited  
 Mitsubishi UFJ Investment Services (HK) Limited  
 Mitsubishi UFJ Asset Management (UK) Ltd.  
 LUX J1 FUND  
 FGL Lux Holdings, S.à r.l.  
 Mitsubishi UFJ Fund Services Holdings Limited  
 MUFG Fund Services (Bermuda) Group Limited  
 MUFG Fund Services (Holdings) Limited  
 MUFG Fund Services (Bermuda) Limited  
 MUFG Fund Services Group Limited  
 Rosebank Management Limited  
 Fulcrum Group (Guernsey) Limited  
 MUFG Fund Services (Cayman) Limited  
 MUFG Fund Services (Cayman) Group Limited  
 MUFG Fund Services (Ireland) Limited  
 Fulcrum Corporate Nominees Limited  
 Fund Secretaries Limited  
 MUFG Fund Services Limited  
 MUFG Fund Services (Canada) Limited  
 MUFG Fund Services (US) Inc.  
 MUFG Fund Services (UK) Limited  
 MUFG Fund Services (Halifax) Limited  
 MUFG Family Office Services Limited  
 MUFG Family Office Services (Canada) Limited  
 MUFG Family Office Services Management (Bermuda) Limited  
 MUFG Fund Services (Singapore) Pte. Ltd.  
 Mandir Directors Ltd.  
 Mansec Secretaries Ltd.  
 Tie Holdings Ltd.  
 MU Japan Fund PLC  
 Aberdeen Asset Management PLC  
 Aberdeen Asset Managers Limited  
 Aberdeen Asset Management Asia Limited  
 SWS MU FUND MANAGEMENT CO.,LTD.  
 AMP Capital Holdings Limited  
 Mitsubishi UFJ Securities International plc  
 TMI Nominees Limited  
 Mitsubishi UFJ Securities (Singapore), Limited  
 Mitsubishi UFJ Securities (USA), Inc.  
 Mitsubishi UFJ Securities (HK), Limited  
 MFHK Nominees Limited  
 Ling Zheng Investment Consulting (Shanghai) Co., Ltd.  
 Mitsubishi UFJ Securities (HK) Holdings, Limited  
 Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.  
 EASY BUY Public Company Limited  
 PT. Bank Nusantara Parahyangan, Tbk.  
 ACOM (U.S.A.) INC.  
 MUFG Capital Finance 1 Limited  
 MUFG Capital Finance 2 Limited  
 MUFG Capital Finance 4 Limited  
 MUFG Capital Finance 5 Limited  
 MUFG Capital Finance 6 Limited  
 MUFG Capital Finance 7 Limited  
 MUFG Capital Finance 8 Limited  
 MUFG Capital Finance 9 Limited  
 GOLDEN ASIA FUND, L.P.  
 DCS Information Technology (Shanghai) Co., Ltd  
 Purple Finance (Cayman) International Ltd.

Lion Rock Lease Co., Ltd.  
Bangkok Mitsubishi UFJ Lease Co., Ltd  
California First Advisory Services  
California First Capital Management  
California First Corporation  
Union Capital Advisors, Inc.  
Inland Valley Bancorp  
The California-Sansome Corporation

## ANNEXURE "B"

This is Annexure "B" of 2 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 8 August 2014.

  
Signed: Mr. Masaya Fujimoto

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and FMCP EQUITY EVENT DRIVEN MASTER FUND LIMITED
<b>Transfer Date</b>	8/5/2014
<b>Holder of Voting Rights</b>	Prime broker has the right to vote securities rehypothecated from the Client.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker may return shares which were rehypothecated from the client at any time.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	Global Master Repurchase Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co International plc and DEUTSCHE BANK AG
<b>Transfer Date</b>	8/5/2014
<b>Holder of Voting Rights</b>	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	Global Master Repurchase Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co International plc and RAIFFEISEN BANK INTERNATIONAL AG
<b>Transfer Date</b>	8/5/2014
<b>Holder of Voting Rights</b>	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.
<b>Will the securities be returned on settlement?</b>	Yes/No

**If yes, detail any exceptions** If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	Global Master Securities Lending Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co International plc and SUMITOMO MITSUI BANKING CORPORATION
<b>Transfer Date</b>	8/5/2014
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b> Not applicable	
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b> The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b> The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.	
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.	

*The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.*