



To: AUSTRALIAN SECURITIES EXCHANGE LIMITED ("ASX")
FROM: OCHRE GROUP HOLDINGS LIMITED (ASX: OGH)
Date: 5 SEPTEMBER, 2014
SUBJECT: ADJOURNMENT OF GENERAL MEETING

Ochre Group Holdings Limited wishes to advise that at the General Meeting of the company held at 11.00am, today the shareholders resolved to adjourn the meeting to 11.00 am, Monday, 8 September 2014 pending clarification in respect to some aspects of the agreement for the sale of Wonmunna Project to Ascot Resources Limited.

By Order of the Board
Ochre Group Holdings Limited