

**To:** Australian Securities Exchange Limited (ASX)  
**From:** Ochre Group Holdings Limited (ASX: OGH)  
**Date:** 8 September, 2014  
**Subject:** Results of General Meeting

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The Directors of Ochre Group Holdings Limited (Ochre) are pleased to provide below the results of the voting at the General Meeting of the Company held on 5 September, 2014 which was adjourned to today, 8 September, 2014.

There was only one Resolution put to shareholders at the meeting, which related to the sale of the Company's main undertaking, the Wunmunna Iron Ore Project in the Pilbara to Ascot Resources Limited (ASX:AZQ).

**Resolution 1:**

The Resolution was passed by a show of hands.

# Proxies	For	Against	Abstained
122,680,534	113,794,525	8,886,009	Nil
	92.76%	7.24%	Nil

Following the approval of the sale of the project, the Board of Ochre anticipates the completion of the transaction by the end of this week.

**By Order of the Board**  
**Ochre Group Holdings Limited**