

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Havilah Resources NL
ABN 39 077 435 520

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher William Giles
Date of last notice	25 March 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Shares held by CW Giles, Trindal Pty Ltd, Trindal Pty Ltd ATF Wilpena Trust, entities controlled by CW Giles. Listed options held by CW Giles, Trindal Pty Ltd, Trindal Pty Ltd ATF Wilpena Trust, entities controlled by CW Giles. Unlisted options held by Trindal Pty Ltd ATF Wilpena Trust, entity controlled by CW Giles..
Date of change	3 September 2014
No. of securities held prior to change	13,399,548 Fully paid ordinary shares. 600,000 Unlisted options with an exercise price of \$0.96 per option on or before 20 November 2014.
Class	HAV – Fully paid ordinary shares. HAVO - Listed options.

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Number acquired	HAV – 3,349,890 Fully paid ordinary shares. HAVO – 3,349,890 Listed options with an exercise price of \$0.30 per option on or before 30 June 2017.
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	HAV - \$468,984.60. HAVO – Nil (Related to Rights Issue Offer).
No. of securities held after change	16,749,438 Fully paid ordinary shares. 3,349,887 Listed options with an exercise price of \$0.30 per option on or before 30 June 2017. 600,000 Unlisted options with an exercise price of \$0.96 per option on or before 20 November 2014.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Rights Issue.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not Applicable.
Nature of interest	Not Applicable.
Name of registered holder (if issued securities)	Not Applicable.
Date of change	Not Applicable.
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable.
Interest acquired	Not Applicable.
Interest disposed	Not Applicable.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable.

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Interest after change	Not Applicable.
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not Applicable.
If prior written clearance was provided, on what date was this provided?	Not Applicable.

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