

28 July 2014

TriAusMin Limited Announces Results of Scheme Meeting

TriAusMin Limited (ASX:TRO, TSX:TOR) ("**TriAusMin**" or the "**Company**") is pleased to announce that, further to its press releases dated 10 March, 6 June and 15 July, 2014, shareholders of the Company (the "**Shareholders**") have approved the scheme of arrangement (the "**Scheme**") between the Company and its Shareholders, in relation to the proposed acquisition by Heron Resources Limited (ASX: HRR) ("**Heron**") of 100% of the issued ordinary shares of the Company (the "**Shares**").

Results of the Scheme Meeting

The Shareholders' Scheme meeting was held at 2:00 p.m. (Sydney, Australia time) at The Grace Hotel, Pinaroo 2 Room, Level 1, 77 York Street, Sydney, Australia (the "**Meeting**"). The resolution to approve the Scheme was set out in the Notice of Scheme Meeting which was included as Annexure B to the Scheme Booklet delivered to Shareholders.

The resolution to approve the Scheme was passed by the requisite majorities, following a poll taken at the Meeting which was conducted by Boardroom Pty Limited. Votes cast by Canadian holders of Shares were tabulated by TMX Equity Transfer Services Inc. The results of the votes cast on the resolution were as follows:

Resolution	Results	For	Against	Abstain	Total Votes	% For
Approval of the Scheme	Number of Votes Cast	132,932,936	93,500	1,500	133,026,436	99.93
	Number of Shareholders Voting	158	2	-	160	98.75

Proxies received prior to the Meeting were as follows:

Resolution	Proxies	For	Against	Abstain	Open	Total Votes	% For
Approval of the Scheme	Number of Votes Cast	89,497,772	93,500	1,500	2,279,250	91,870,522	97.42
	Number of Shareholders Voting	132	2	-	7	141	93.62

Notice of Second Court Hearing

A hearing before the Federal Court of Australia to approve the Scheme is scheduled for 2:15 p.m. (Sydney, Australia Time) on 4 August 2014 at the Law Courts Building, Queens Square, Sydney, Australia.

If the Court approves the Scheme, the Scheme will become effective upon lodgment of the Court orders with the Australian Securities and Investments Commission, which is expected to occur on 5 August 2014.