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4 AUGUST 2014

ASX ANNOUNCEMENT – OPUS GROUP LIMITED (ASX Code: OPG)

SETTLEMENT OF DEBT ACQUISITION

OPUS ANNOUNCES SETTLEMENT OF DEBT ACQUISITION BY 1010 FROM CBA

Further to the announcement made on 28 July, OPUS Group Limited (“OPUS”) [ASX: OPG] is pleased to announce that 1010 has settled the acquisition of the debt facility through novation from the Commonwealth Bank of Australia (“CBA”).

The immediate effect of this is that 1010 has replaced CBA as OPUS’s senior financier. Certain terms of the facility have been revised on an interim basis pending finalisation of the terms of an equity recapitalisation, which is currently under discussion between 1010, OPUS and potential third party equity investors.

An announcement on the equity recapitalisation, which would be subject to the approval of OPUS shareholders, is expected in the near future.

ABOUT 1010

1010 provides printing services to international book publishers, trade, professional and educational publishing conglomerates and print media companies. 1010’s printed products consist of illustrated leisure and lifestyle books (including photography books, cookbooks and art books), educational textbooks and learning materials (including primary, secondary and tertiary level school books) and children’s books.

In the year ended 31 December 2013, 1010 had revenue of A\$163 million and profit after tax of A\$17m. Its market capitalisation is approximately A\$110 million. 1010’s co-founder and executive director, Mr Chuk Kin (CK) Lau, and associates have an interest in approximately 39% of 1010.

OPUS and 1010 have had commercial links for several years through respective senior management connections. As the product offerings are largely complementary and in many cases to the same international customer base, OPUS and 1010 have consulted from time to time on business initiatives and as a result have developed a mutually respectful relationship.

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ABOUT OPUS GROUP

OPUS Group is an Asia-Pacific, technology based (Australian headquartered) business services and communication group. Employing a dynamic technology platform, the OPUS Group produces and distributes published content at the speed and scale required by a range of increasingly global customers.

With a competitive advantage in the ability to deliver innovative solutions for customers across multiple specialist divisions, the OPUS Group has expanded to become one of the leading specialist providers in the Asia-Pacific region. Today, the OPUS Group holds leading positions in the Publishing and Outdoor Media market sectors and maintains strong, long term relationships with customers.

The OPUS Group offering includes a regional end-to-end value chain with facilities in Singapore, Sydney, Maryborough, Canberra and Auckland with further global reach via strategic content distribution alliances in North America, the United Kingdom, Europe, Philippines and China.

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