



MARKET RELEASE

5 August 2014

TriAusMin Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of TriAusMin Limited (the "Company") will be suspended from quotation at the close of trading today, Tuesday 5 August 2014, at the request of the Company in accordance with listing rule 17.2, following lodgement of the Court order with ASIC approving the scheme of arrangement by which the Company will merge with Heron Resources Limited.

Security Code: TRO

Simon Daniels
Senior Adviser, Listings Compliance (Sydney)



5 August 2014

Attention: Elvis Onyura

**Senior Adviser, Listings
Compliance (Sydney)**

ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By email: elvis.onyura@asx.com.au

Dear Sir

TriAusMin Limited (ASX: TRO) – Request for suspension of securities from quotation

Pursuant to ASX Listing Rule 17.2, TriAusMin Limited (ASX: TRO) (**TriAusMin**) requests the suspension from quotation of its shares effective from close of trading today, 5 August 2014.

In accordance with ASX Listing Rule 17.2, TriAusMin provides the following information:

1. TriAusMin requests the suspension following lodgement with the Australian Securities and Investments Commission of the Federal Court of Australia orders made on 4 August 2014 approving the scheme of arrangement (**Scheme**) pursuant to which Heron Resources Limited (ASX: HRR) will acquire all of the issued shares of TriAusMin.
2. The suspension is expected to last until TriAusMin applies for its removal from the official list of the ASX.
3. It is expected that the application for removal of TriAusMin from the official list will be made shortly after the implementation date of the Scheme (scheduled to be 19 August 2014).
4. TriAusMin is not aware of any reason why its shares should not be suspended.
5. TriAusMin is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Simon Smith'.

**Simon Smith
Company Secretary
TriAusMin Limited**

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