

19 June 2014

Market Announcements Platform
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

DISPATCH OF HOLDING STATEMENTS

The PAS Group Limited (ASX: PGR) (**Company**) advises that the dispatch of holding statements for the fully paid ordinary shares in the Company (**Shares**) issued in the Company's initial public offering took place today, Thursday, 19 June 2014.

Accordingly, normal settlement trading in the Shares will commence tomorrow, Friday, 20 June 2014.

Yours faithfully



Derrick Krowitz
Chief Financial Officer and Company Secretary
The PAS Group Limited
+61 3 9902 5555