

Notice reference number: **[Insert ref number]**

Notice date: 18/06/2014

**What's this about?**

Effective date: 18/06/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing <input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology <input type="radio"/> Market Data <input type="radio"/> Rules <input checked="" type="radio"/> Compliance <input type="radio"/> Risk <input checked="" type="radio"/> Other

## Title

The PAS Group Limited – Satisfaction of Conditions for Conditional Market

## Description

Further to ASX Notice 0618.14.06 dated 13 June 2014, The PAS Group Limited (the “Company”) advised ASX Limited (“ASX”) today, Wednesday 18 June 2014, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company’s securities will trade from the commencement of trading today, Wednesday 18 June 2014, on a **deferred settlement basis only**. The “CT” tag attached to the Company’s securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Date	Event
Tuesday, 17 June 2014	Last day of conditional trading
Wednesday, 18 June 2014	Conditions for the conditional market fulfilled (confirmed prior to market open – by 9:30am AEST)  Trading commences on a deferred settlement basis only (ASX Code: PGR)
Thursday, 19 June 2014	Holding statements sent to successful applicants  Last day of trading on a deferred settlement basis
Friday, 20 June 2014	First day of trading on a normal (T+3) basis (ASX Code: PGR)
Wednesday, 25 June 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 16 to 19 June 2014, and first settlement of trades conducted on a normal (T+3) basis

**What do I need to do and by when?**

Please refer to the Company's prospectus dated 5 June 2014 and its website for further information.

#### Need more information?

For further information, please call The PAS Group Offer Information Line on 1800 738 088 (toll free within Australia) or +61 1800 738 088 (outside Australia) between 9:00am and 5:00pm AEST (Sydney time) Monday to Friday.

Issued by  
Stephanie So

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