



10<sup>th</sup> June 2014

Dear Shareholder,

### **ERD Share Purchase Plan – Share Purchase Plan Closes**

The Directors of Exalt Resources Limited (**ASX: ERD**) (**ERD** or the **Company**) are pleased to advise that it has closed its Share Purchase Plan (**Plan**) as announced to the ASX on April 24<sup>th</sup> 2014.

Accordingly, the Company has allotted 3,366,664 Fully Paid Shares which raised a total of \$101,000. The allotment and dispatch of shareholders notice occurred on Tuesday, June 10<sup>th</sup> 2014.

As outlined in the Plan documentation, the Directors will look to place the shortfall, being 13,300,003 fully paid ordinary shares.

Yours sincerely

Peter Bennetto  
**Chairman**