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ASX RELEASE

\$5.1 million capital raised through Share Placement

The Directors of Site Group International Limited ('Site') are pleased to announce that Site has entered into a binding commitment to raise \$5.1 million via a placement of 30 million shares at \$0.17 per share to Milford Funds Limited ('Placement'). Claymore Capital has acted as lead manager of the Placement.

The funds raised together with Site's existing cash reserves will be utilised to:

- fund the cash consideration of the Captain Cook Acquisition expected to be complete by 30 June 2014; and
- provide ongoing working capital during the company's continued growth phase and integration of business development opportunities.

The Placement shares will be issued on Friday 13 June 2014.

For and on behalf of the Board

Duncan Cornish
Company Secretary

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