



3P Learning

A place for schools and families to love learning.

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Thursday, 10 July 14

Completion of share capital restructure

As disclosed in the Prospectus dated 19 June 2014 for the initial public offering of shares ("Shares") in 3P Learning Limited ("3P"), 3P is conducting a restructure during conditional listing, which commenced on Wednesday, 9 July 2014.

As part of this restructure, a share capital restructure of 3P is to occur whereby:

- each Class B share currently on issue in 3P will be converted into one fully-paid ordinary share, resulting in 3P having only a single class of shares on issue, being the Shares; then
- each Share undergoing a share split.

3P now confirms that the share capital restructure of 3P, in accordance with the steps outlined above, has been completed.

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