



3P Learning

A place for schools and families to love learning.

Tel: +61 2 9019 2800

Fax: +61 2 8214 5869

ABN: 50 103 827 836

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

To whom it may concern,

3P Learning Limited – Rule 1.2.5A of the Listing Rules

We, being all the directors of 3P Learning Limited (**Company**) confirm that we have made enquiries and nothing has come to our attention to suggest that, on a consolidated basis, the Company is not continuing to earn profit from continuing operations up to the date of the Company's ASX Listing Application.

Kind regards,

Timothy Wheaton Power

Roger Michael Amos

Samuel Scott Weiss

Claire Elizabeth Hatton

3P Learning Limited
Level 18, 124 Walker Street
North Sydney NSW 2060 Australia

customerservice@3plearning.com.au www.3plearning.com

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