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1 JULY 2014

ASX ANNOUNCEMENT – OPUS GROUP LIMITED (ASX Code: OPG)

CAPITAL RAISING UPDATE

Further to the recent Announcement regarding a potential capital raising, OPUS Group confirms that continued support and accommodation has been secured with its Financier to enable a number of parties to finalise negotiations.

It is anticipated that these discussions will be completed and an Announcement forthcoming before the end of July.

ABOUT OPUS GROUP

OPUS Group is an Asia-Pacific, technology based (Australian headquartered) business services and communication group. Employing a dynamic technology platform, the OPUS Group produces and distributes published content at the speed and scale required by a range of increasingly global customers.

With a competitive advantage in the ability to deliver innovative solutions for customers across multiple specialist divisions, the OPUS Group has expanded to become one of the leading specialist providers in the Asia-Pacific region. Today, the OPUS Group holds leading positions in the Publishing and Outdoor Media market sectors and maintains strong, long term relationships with customers.

The OPUS Group offering includes a regional end-to-end value chain with facilities in Singapore, Sydney, Maryborough, Canberra and Auckland with further global reach via strategic content distribution alliances in North America, the United Kingdom, Europe, Philippines and China.

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