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ASX RELEASE

APPROVAL OF HORIZON SCHEME BOOKLET

On 29 April 2014, Roc Oil Company Limited (**ROC**) and Horizon Oil Limited (**Horizon Oil**) announced that they had entered into a Merger Implementation Deed under which they agreed to merge via a Horizon Oil scheme of arrangement (**Scheme**). Under the proposed scheme, Horizon Oil shareholders will receive 0.724 new ROC shares for each Horizon fully paid share they hold.

Today, the Federal Court of Australia ordered a meeting of Horizon Oil shareholders to consider the Scheme (**Scheme Meeting**), and approved the Scheme Booklet for despatch by Horizon Oil to its shareholders.

The Scheme Booklet has been lodged for registration with the Australian Securities and Investments Commission today, allowing despatch of the Scheme Booklet by Horizon to its shareholders. Copies of the Scheme Booklet will be available on the ASX and the ROC website at www.rocoil.com.au.

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