



28 December 2016

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

**GOODMAN PLUS TRUST - TAXATION COMPONENTS
DISTRIBUTION FOR THE QUARTER ENDING 31 DECEMBER 2016**

Following are details of the Goodman PLUS Trust distribution for the quarter ending 31 December 2016.

The distribution amount will be 141.9068 cents per security, equal to a distribution rate of 5.6300% per annum for the distribution period and the payment date is Tuesday, 3 January 2017.

The entire amount of the distribution is Australian sourced interest income (Interest Income – 100%). For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953*, this distribution will not include a “fund payment” amount in respect of the income year ending 30 June 2017.

This advice is for general information purposes only. Details of the full year components of distributions will be provided in the annual tax statement, which is expected to be dispatched to Securityholders in August 2017.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego
Company Secretary