

ASX Announcement

20 December 2016

The Manager
Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By e-lodgement

SHARE PURCHASE PLAN RESULTS

Asia Pacific Digital (ASX:DIG) (**Company**) announced the establishment of a Share Purchase Plan (**SPP**) on 25 November 2016, primarily to provide existing eligible shareholders with an opportunity to further participate in the strategy to build a leading regional digital services business. The Company is pleased to announce shareholders have applied for \$374,000 through the SPP.

Under the SPP, each eligible shareholder was entitled to apply for parcels of new fully paid ordinary shares (**Shares**) ranging from a minimum of \$1,000 up to a maximum of \$15,000 without incurring brokerage or transaction costs. The issue price of Shares under the SPP was \$0.44 per new Share.

The Company received applications for a total of 850,023 Shares, from existing eligible shareholders.

The Company expects to complete the SPP allotment and despatch holding statements for the new Shares allotted to shareholders on Thursday, 29 December 2016. The new Shares are expected to commence trading on the ASX by Friday, 30 December 2016.

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