

ASX ANNOUNCEMENT

2 February 2017

Submission of Nasdaq Listing Application Form

The Directors of Integrated Media Technology Limited (IMT or the Company) are pleased to announce that they have formally submitted the required initial Nasdaq Listing Application form as the Company works towards the dual listing of its shares on the Nasdaq Capital Market.

The Company has been assigned a Listing Analyst by the Nasdaq to review its application and is currently working through the process to obtain approval.

Whilst there is no certainty on being admitted the Directors are excited about the prospect of being dual listed on the Nasdaq Capital Market which provides access to one of the largest pools of capital globally and access to an active and sophisticated investment market well versed in the technology sector.

On the 4 November 2016, the Company previously announced that it had filed, by way of a non-public filing, a registration statement on Form 20-F with the U.S. Securities and Exchange Commission (SEC) to register its ordinary shares. The Company continues to work with the SEC to provide additional information to support its filing which has not yet become effective.

The Company will inform the market when there are further updates.

Yours sincerely

/S/ George Yatzis
Mr. George Yatzis
Company Secretary

For further information on this announcement, please contact:

Mr. Con Unerkov
Non-Executive Director
T: +61 8 7324 6018
E: corporate@imtechltd.com

About IMT

Further information on IMT is available at www.imtechltd.com