



BetaShares

Exchange Traded Funds

3 January 2017

Market Announcements Office
ASX Limited

(TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW)

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement issued on 30 December 2016 in respect of each of the following Funds for the relevant period ended 31 December 2016, BetaShares Capital Ltd, the issuer of each Fund, announces that the following distribution reinvestment plan ("DRP") issue price will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (\$ per unit)	Degree of DRP participation available
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	9.150691	Full participation
UMAX	BetaShares S&P 500 Yield Maximiser Fund (managed fund)	17.71043574	Full participation
GEAR	BetaShares Geared Australian Equity Fund (hedge fund)	20.328063	Full participation
AUST	BetaShares Managed Risk Australian Share Fund (managed fund)	15.28811123	Full or partial participation
WRLD	BetaShares Managed Risk Global Share Fund (managed fund)	10.44341709	Full or partial participation

Any DRP elections must be received by the registrar, Link Market Services, by 5 January 2017.

The issue of units under the DRP will be processed on 18 January 2017.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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