

## FACSIMILE TRANSMITTAL SHEET

**STEHR GROUP****ATT: Market Announcements****FROM: Anthony Ellin****COMPANY: ASX****DATE: 28th November 2016****PAGES: 4****FAX No: 1300 135 638**

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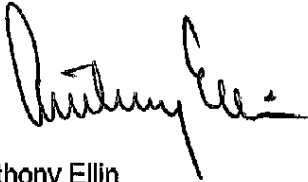
**RE: Change in Substantial Shareholder Notice - Clean Seas Tuna Limited**

Good morning,

Please find attached a Form 604 reflecting the issue of new shares under the recent Clean Seas Share Purchase Plan.

If there are any queries with respect to the attached, please contact the undersigned.

Yours faithfully



Anthony Ellin  
Company Secretary

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme

CLEAN SEAS TUNA LIMITED

ACN/ARSN

094 380 435

**1. Details of substantial holder(1)**

Name

AUSTRALIAN TUNA FISHERIES PTY LTD

ACN/ARSN (if applicable)

101 149 062

There was a change in the interests of the substantial holder on

25/11/16

The previous notice was given to the company on

10/12/13

The previous notice was dated

10/12/13

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	101,064,912	9.14%	101,562,733	7.45%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer	attached. (A)			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
	Refer	attachment (A)			

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
H+A Stehr Supervisation Fund.	H. Stehr is beneficiary of fund

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
	Refer attached (A)

**Signature**

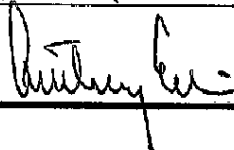
print name

ANTHONY EULIN

capacity

Company Secretary

sign here



date 28 / 11 / 16.

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement;
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 604**  
**CLEAN SEAS TUNA LIMITED**  
**Notice of change of interests of substantial holder**  
**Attachment A**

**3. Changes in relevant interests**

Date	Person whose interest changed	Nature of change	Consideration	Class and Number	Persons votes
22/10/2014	Stehr Group Pty Ltd	On market sale	\$83,397.00	1,000,000	1,000,000
11/05/2015	Stehr Group Pty Ltd	On market purchase	\$15,180.00	250,000	250,000
19/11/2015	H & A Stehr Superannuation Fund	On market purchase	\$5,000.00	100,000	100,000
2/12/2015	H & A Stehr Superannuation Fund	On market purchase	\$9,600.00	200,000	200,000
12/04/2016	H & A Stehr Superannuation Fund	On market purchase	\$17,000.01	500,000	500,000
28/06/2016	Hagen Stehr	Off market sale	\$10,780.74	299,465	299,465
28/06/2016	H & A Stehr Superannuation Fund	Off market purchase	\$10,780.74	299,465	299,465
29/06/2016	Stehr Group Pty Ltd	Off market sale	\$56,681.00	1,574,465	1,574,465
29/06/2016	H & A Stehr Superannuation Fund	Off market purchase	\$56,681.00	1,574,465	1,574,465
29/06/2016	Australian Tuna Fisheries Pty Ltd	Off market sale	\$162,905.00	4,525,139	4,525,139
29/06/2016	H & A Stehr Superannuation Fund	Off market purchase	\$162,905.00	4,525,139	4,525,139
25/11/2016	Australian Tuna Fisheries Pty Ltd	Share Purchase Plan	\$15,000.00	447,761	447,761

**4. Present relevant interests**

Holder of relevant Interest	Registered Holder of securities	Person entitled to be registered as holder	Nature of interest	Class and Number	Persons votes
Australian Tuna Fisheries Pty Ltd	Australian Tuna Fisheries Pty Ltd	Australian Tuna Fisheries Pty Ltd	Owner of Securities	94,113,664	94,113,664
Stehr Group Pty Ltd	Stehr Group Pty Ltd	Stehr Group Pty Ltd	Associated Company	250,000	250,000
H & A Stehr Superannuation Fund	H & A Stehr Superannuation Fund	H & A Stehr Superannuation Fund	H Stehr is beneficiary of fund	7,199,069	7,199,069

**6. Addresses**

Name	Address
Australian Tuna Fisheries Pty Ltd	7 North Quay Boulevard, Port Lincoln, South Australia
Stehr Group Pty Ltd	7 North Quay Boulevard, Port Lincoln, South Australia
H & A Stehr Superannuation Fund	7 North Quay Boulevard, Port Lincoln, South Australia