

ASX Release

25 November 2016

CLEANSING NOTICE – ISSUE OF SHARES

Clean Seas Tuna Limited (ASX: CSS) confirms that on 25 November 2016 it completed the issue of 258,805,490 fully paid ordinary shares in the capital of the Company, comprising:

- 184,083,998 fully paid ordinary shares under a Share Purchase Plan; and
- 74,721,492 fully paid ordinary shares under a Placement to sophisticated and professional investors

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

1. The Company issued the shares without disclosure under Part 6D.2 of the Act; and
2. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document. "Excluded Information" is information:
 - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attached to the shares

For further information, please contact;

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