

# CEO Report to Shareholders

Monday 28<sup>th</sup> November, 2016



# Review of our Core Business

- ▶ Malaysian Projects Projects:
  - ▶ Continuing with significant progress
  - ▶ Potential collaboration on Thailand Border
- ▶ Laos Project:
  - ▶ MoA signed with the Laos People's Democratic Republic
- ▶ Maldives Project:
  - ▶ Continues to progress

# Review of our Core Business

- ▶ Thailand Projects
  - ▶ Progress remains slow
- ▶ Cambodian Project
  - ▶ Progress remains slow
- ▶ Tags and Royalties
  - ▶ Continuing to protect IP
  - ▶ Current royalties approximately \$45000 per quarter
  - ▶ Need to create a broader base of business opportunities for BOR

# Review of our Core Business

- ▶ The Australian Market
  - ▶ Increased focus in Australia on Strategic markets and industries
  - ▶ Partner to create business solutions
- ▶ CertainID
  - ▶ Remains an exciting opportunity
  - ▶ Continuing to explore commercialisation opportunities
  - ▶ Requires significant resourcing

# Drive a New Direction for Kollakorn

Leverage Current Technology and  
identify a game changing revolution  
to our products



# Driving a New Direction



- ▶ Why did Kollakorn choose Isity Global
  - ▶ Synergies with our products
  - ▶ Complementary technologies
  - ▶ Pipeline opportunities
  
- ▶ Who is Isity Global
  - ▶ Building Sustainability
  - ▶ Core analytics and optimisation technology
  - ▶ Clean Energy Generation

# Driving a New Direction

## ► What are the Details of the Acquisition

		Pre Acquisition	Post Acquisition
Kollakorn Shareholders Pre Acquisition	1,014,569,980	61.48%	51.69%
Creditors and Note Holders Repaid	410,714,847	24.89%	20.93%
Capital Raising	225,000,000	13.63%	11.46%
<b>Sub Total</b>	<b>1,650,284,827</b>		
10:1 Consolidation	165,028,483		
Issue to Isity Global	31,250,000		15.92%
	<b>196,278,483</b>	<b>100%</b>	<b>100%</b>

# Driving a New Direction

- ▶ Why is this good for Kollakorn?
  - ▶ Strong pipeline of sales
- ▶ Next Steps
  - ▶ Independent Expert Review
- ▶ Concluding Remarks
- ▶ General Questions