



ASX Announcement

PanTerra Gold Limited

ASX: PGI

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 PanTerra Gold Limited (ASX: PGI) advises that both resolutions as set out in the Notice of General Meeting dated 12 October 2016, were passed at the Company's General Meeting held today.

The information required by section 251AA of the Corporations Act 2001 (Cth) in respect of the resolutions passed at the meeting is set out in the attached voting summary.

Pamela Bardsley
Company Secretary

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**PanTerra Gold Limited
General Meeting**

**Proxy Summary
24 November 2016**

Resolution 1. Issue of Options and Shares to ALCIP Capital LLC

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
38,388,891	1,031,343	21,897	66,970

The motion was carried as an ordinary resolution on a show of hands.

Resolution 2. Approval of Amended and Restated Agreement to Issue Redeemable Preference Shares

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
54,236,076	943,835	21,897	66,970

The motion was carried as a special resolution on a show of hands.