



To: Australian Securities Exchange Limited (ASX)
From: Ochre Group Holdings Limited
Date: 1 December 2016
Subject: Results of Annual General Meeting

Ochre Group Holdings Limited is pleased to advise the results of its Annual General Meeting, held at 10:00 am on 30 November 2016.

Resolution 1: Adoption of Director's Remuneration Report

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	1,126,883	9,121	87,500
<i>Percent</i>	100%	92.10%	0.75%	7.15%

Resolution 2: Election of Saxon Ball as a Director

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	1,218,626	4,878	0
<i>Percent</i>	100%	99.60%	0.40%	0%

Resolution 3: Election of Shane Pentony as a Director

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	967,395	256,109	0
<i>Percent</i>	100%	79.07%	20.93%	0%

Resolution 4: Election of Andrew Bray

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	1,218,626	4,878	0
<i>Percent</i>	100%	99.60%	0.40%	0%

Resolution 5: Issue of shares to Shane Pentony

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	1,141,786	81,718	0
<i>Percent</i>	100%	93.32%	6.68%	0%

Resolution 6: Issue of shares to Andrew Bray

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	1,141,786	81,718	0
<i>Percent</i>	100%	93.32%	6.68%	0%

Resolution 7: Issue of shares to Saxon Ball

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	1,141,786	81,718	0
<i>Percent</i>	100%	93.32%	6.68%	0%



Resolution 8: Issue of shares to Roschelle Ltd

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	1,223,504	1,141,750	81,754	0
<i>Percent</i>	100%	93.32%	6.68%	0%

By Order of the Board

Ochre Group Holdings Limited