

27 July 2021

EXERCISE OF OPTIONS

BetMakers Technology Group Limited (ASX:BET) (“BetMakers” or the “Company”) advises that today it has issued 9,000,000 fully paid ordinary shares (“Shares”) upon the exercise of unlisted options (“Options”).

A cleansing statement is set out below and an Appendix 2A in relation to the quotation of the Shares will be lodged separately today.

Issue of Shares on exercise of Options under the LTIP

BetMakers further advises that today it has also issued 306,888 Shares as a result of the exercise of 325,000 Options, of which 275,000 were exercised pursuant to the cashless exercise facility under the Company’s long term incentive plan (“LTIP”). An Appendix 2A in relation to the quotation of Shares issued under the LTIP will also be lodged separately today.

The Company advises that it is not required to issue a cleansing statement under section 708A(5)(e) of the Corporations Act 2001 (Cth) on the basis that these Options were issued under the LTIP in accordance with the relief provided under ASIC Class Order [CO14/1000].

Cleansing Statement

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”) that:

- (a) today, 27 July 2021, the Company completed the issue and allotment of 9,000,000 Shares;
- (b) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (c) the Company provides this notice under section 708A(5)(e) of the Act;
- (d) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
 - (ii) other than as set out in this announcement, there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

Todd Buckingham, Managing Director of BetMakers, authorised the release of this announcement to ASX.

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