

Announcement Summary

Entity name

NSX LIMITED

Date of this announcement

Thursday July 29, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Employee Performance Rights with a vesting date of 1 July 2022 | 214,768 | 29/07/2021 |
| New class - code to be confirmed | Employee Performance Rights with a vesting date of 1 July 2023 | 214,768 | 29/07/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NSX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

089447058

1.3 ASX issuer code

NSX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

+Security description

Employee Performance Rights with a vesting date of 1 July 2023

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

29/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02219707-2A1216605?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

214,768

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NSX : ORDINARY FULLY PAID | 275,163,079 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| NSXAU : ORDINARY PARTLY PAID TO 1C, 99C UNPAID | 1,500,000 |
| NSXAW : OPTION EXPIRING 14-MAY-2023 EX 25C | 13,000,000 |
| NSXAZ : OPTION EXPIRING 19-JUN-2023 EX 25C | 7,500,000 |
| NSXAX : OPTION EXPIRING 03-JUN-2023 EX 25C | 2,000,000 |
| NSXAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 9,655,000 |
| New class - code to be confirmed : Employee Performance Rights with a vesting date of 1 July 2022 | 214,768 |
| New class - code to be confirmed : Employee Performance Rights with a vesting date of 1 July 2023 | 214,768 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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