



## Announcement Summary

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**Entity name**

FONTERRA SHAREHOLDERS' FUND

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 02, 2021

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FSF	ORDINARY UNITS FULLY PAID FOREIGN EXEMPT NZX	243,508	Redemption of units	01/08/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

FONTERRA SHAREHOLDERS' FUND

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARSN

### Registration Number

160941542

### 1.3 ASX issuer code

FSF

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

FSF : ORDINARY UNITS FULLY PAID FOREIGN EXEMPT NZX

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

243,508

**Reason for cessation**

Redemption of units

**Date of cessation**

1/8/2021

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

On 6 May 2021 Fonterra Co-operative Group Limited temporarily capped the size of the Fonterra Shareholders Fund by suspending shares in the Fonterra Shareholders Market (FSM) from being exchanged into units in the Fund. Anyone holding units in the Fund, will be free to continue buying and selling units on the NZX or ASX given the temporary cap only applies to the exchange of shares in the FSM into units.

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FSF : ORDINARY UNITS FULLY PAID FOREIGN EXEMPT NZX	107,420,162

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FSFAA : ORDINARY UNITS FULLY PAID	1

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.