

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Mighty Kingdom Ltd (MKL)

ACN/ARSN 627 145 260

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

29/07/2021

The previous notice was given to the company on

22/04/2021

The previous notice was dated

21/04/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	17,083,333	11.26%	14,916,298	9.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,000,000 ORDINARY	3,000,000
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	11,916,298 ORDINARY	11,916,298

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 2/08/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
27/04/2021	Regal Funds Management	Sell	13520.00	52000	Ordinary	52000
6/05/2021	Regal Funds Management	Buy	81585.00	350000	Ordinary	350000
7/05/2021	Regal Funds Management	Buy	35865.00	150000	Ordinary	150000
9/06/2021	Regal Funds Management	Sell	540000.00	3000000	Ordinary	3000000
9/06/2021	Regal Funds Management	Buy	540000.00	3000000	Ordinary	3000000
25/06/2021	Regal Funds Management	Sell	82209.60	475200	Ordinary	475200
28/06/2021	Regal Funds Management	Sell	55420.00	326000	Ordinary	326000
29/06/2021	Regal Funds Management	Sell	16541.00	97300	Ordinary	97300
30/06/2021	Regal Funds Management	Sell	67167.36	374400	Ordinary	374400
2/07/2021	Regal Funds Management	Sell	27078.30	150435	Ordinary	150435
7/07/2021	Regal Funds Management	Sell	23660.00	135200	Ordinary	135200
8/07/2021	Regal Funds Management	Sell	33390.00	185500	Ordinary	185500
9/07/2021	Regal Funds Management	Sell	26250.00	150000	Ordinary	150000
13/07/2021	Regal Funds Management	Sell	8892.00	46800	Ordinary	46800
29/07/2021	Regal Funds Management	Sell	104501.00	674200	Ordinary	674200