

Smiles Inclusive Limited (Subject to a Deed of Company Arrangement)
ABN 27 621 105 824
ACN 621 105 824

ASX Announcement

4 August 2021

Smiles Inclusive Limited (Subject to a Deed of Company Arrangement): execution of Deed of Company Arrangement (DOCA)

The DOCA proposed by Exit Solutions Ltd and approved by the creditors of Smiles Inclusive Limited (**Company**) was signed on 23 July 2021. Nick Jim Combis of Vincents was appointed Deed Administrator.

The Company's priorities are:

- Ensuring all outstanding compliance matters are brought up to date; and
- Communicating with shareholders in a timely and transparent manner.

This announcement has been approved for release by the Board.

For further information please contact:

Andrew Johnson, Greystones Lawyers and Corporate Advisors
P: 0401 921 201