

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity Smiles Inclusive Limited (Subject to a Deed of Company Arrangement)
ABN 27 621 105 824

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	David Usasz
Date of last notice	30 October 2019
Date that director ceased to be director	30 July 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities Nil

+ See chapter 19 for defined terms.

Appendix 3Z

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p>	
<ol style="list-style-type: none"> 1. Morbride Pty Ltd as trustee for the Morbride Super Fund (<i>D Usasz is a director, secretary and shareholder of the trustee, and a beneficiary of the superannuation fund</i>); 3,100,000 fully paid ordinary shares; 2. DE and MK Usasz as trustees for the DE Usasz Family Trust – (<i>D Usasz is a trustee, and also a beneficiary of the trust</i>); 3. Bramada Holdings Pty Ltd as trustee for the Bramada Trust – (<i>D Usasz is a director and shareholder of the trustee, and a beneficiary of the trust</i>) 	<ol style="list-style-type: none"> 1. Morbride Pty Ltd as trustee for the Morbride Super Fund – 3,100,000 fully paid ordinary shares; 2. DE and MK Usasz as trustees for the DE Usasz Family Trust – 100,000 fully paid ordinary shares; 3. Bramada Holdings Pty Ltd as trustee for the Bramada Trust – 300,000 fully paid ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

No. and class of securities to which interest relates	N/A
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+ See chapter 19 for defined terms.