



13 AUGUST 2021

ASX RELEASE

Plenti confirms settlement of inaugural ABS transaction

Plenti Group Limited (**Plenti** or the **Company**) is pleased to confirm the settlement of its inaugural asset-backed securities (**ABS**) transaction, which was announced on 5 August 2021.

Highlights

- \$306.3 million ABS transaction settled
- 87.8% of the notes rated Aaa by Moody's
- 0.97% day one weighted-average margin above one-month BBSW on notes sold
- Plenti equity contribution reduced to 0.50% of the loan receivables

ENDS

This release was approved by the Chief Executive Officer on behalf of the Plenti board of directors. For more information please contact:

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About Plenti

Plenti is a fintech lender, providing faster, fairer loans through smart technology.

We offer award-winning automotive, renewable energy and personal loans, delivered by proprietary technology, to help creditworthy borrowers bring their big ideas to life.

Since establishment in 2014, our loan originations have grown consistently, supported by diversified loan products, distribution channels and funding, and underpinned by our exceptional credit performance and continual innovation.

For more information visit plenti.com.au/shareholders