



CADENCE
CAPITAL LIMITED

23rd Aug 2021

Cadence Capital Limited (ASX Code: CDM) Estimated NTA 20th Aug 2021

| Net Tangible Assets Per Share as at 20th Aug 2021 | Amount (\$) |
|---|-------------|
| Pre Tax NTA* | \$1.13 |
| Post Tax NTA* | \$1.21 |
| CDM Share Price as at 20th Aug 2021 | \$1.22 |

* NTA's **do not include** the accretion of the **DeepGreen Metals transaction announced on 5th March 2021**

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Kind Regards,

Wayne Davies
Company Secretary