

Carpentaria Resources Entitlements Offer

Shareholders who were on the register at 7 p.m. AEST on 9 July 2021 are reminded that the current Carpentaria Resources Ltd (**CAP** or **the Company**) Entitlements Offer (**EO** or **the Offer**) to raise up to \$27.4 million, as announced on the ASX on 6 July 2021, **closes at 5 p.m. AET on Friday 23 July 2021**.

You should by now have received the Transaction Specific Prospectus, which contains the terms and conditions of the Offer as well as your personal application form with all the information required for you to participate in this Offer. We encourage you to read this material carefully and seek independent financial advice if you require.

The issue price under the EO is 15 cents per share (Issue Price). The Issue Price represents a discount of 30.23% to Carpentaria's closing price of \$0.215 on 1 July 2021 (being the last trading day prior to the announcement of the EO), a discount of 13.5% to the 20 day volume weighted average price (VWAP) to that date and a premium of 1.3% to the 30 day VWAP.

How to participate

**To request an electronic copy of your application form, please visit
<https://events.miraql.com/cap-offer>**

BPAY

To participate in the Offer by BPAY the only action required is to BPAY the funds for the amount you would like to invest in this Offer, using your unique Reference Number. **If you BPAY the funds, this will constitute your acceptance of the Offer, and there is no need for you to return the paper form enclosed.**

Your unique BPAY details can be found in the middle of the first page on your Entitlements Offer Application Form.

Mail

Alternatively, but remembering that it takes time to get there in the mail, the Company will accept cheque or Money order payments, and the Entitlements Offer Application should be mailed with the cheque or money order **to be received by 5 p.m. AET on 23 July 2021** to:

**Carpentaria Resources Limited
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001**

If you have not received the form, you are urged to try downloading it as per the above or, if you cannot do this, contact Link on 1300 666 437 or +61 1300 666 437 (from outside Australia) to arrange for a copy to be sent or in case you have any questions relating to the Offer. If you cannot get through to this number or continue to have difficulties in completing your acceptance, contact the Carpentaria Company Secretary, Bob Hair on 0420 873 691 or +61 420 873 691.

CAP would like to thank you for being a loyal Shareholder and for your ongoing support.