



Announcement Summary

Entity name

ELEMENTOS LIMITED

Applicable security for the reorganisation

ELT	ORDINARY FULLY PAID
ELTAY	OPTION EXPIRING 30-APR-2022 EX \$0.015
ELTAA	PERFORMANCE RIGHTS
ELTAC	OPTION EXPIRING 31-AUG-2022 EX 0.9C

Announcement Type

New Announcement

Date of this announcement

22/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/11/2021

Record Date

26/11/2021

Issue Date

3/12/2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ELEMENTOS LIMITED

1.2 Registered Number Type

ACN

Registration Number

138468756

1.3 ASX issuer code

ELT

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

22/10/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

ELT

ORDINARY FULLY PAID

ELTAY

OPTION EXPIRING 30-APR-2022 EX \$0.015

ELTAA

PERFORMANCE RIGHTS

ELTAC

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/11/2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/11/2021

3.2 Date of +security holder meeting

23/11/2021

3.2a Effective date of consolidation or split

23/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

24/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/11/2021

3.5 Record date

26/11/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/11/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/12/2021

3.8 Trading starts on a normal T+2 basis

6/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/12/2021



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
25

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code ELT	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 4,052,671,223	Number on issue post consolidation or split 162,106,849	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ELTAY	ASX +Security Description OPTION EXPIRING 30-APR-2022 EX \$0.015		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 311,750,000	Number on issue post consolidation or split 12,470,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ELTAA	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 82,500,000	Number on issue post consolidation or split 3,300,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ELTAC	ASX +Security Description OPTION EXPIRING 31-AUG-2022 EX 0.9C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 187,595,201	Number on issue post consolidation or split 7,503,808	Estimate/Actual <input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
ELTAY	OPTION EXPIRING 30-APR-2022 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01500000	0.37500000
ASX +Security Code	ASX +Security Description	
ELTAA	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
ELTAC	OPTION EXPIRING 31-AUG-2022 EX 0.9C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00900000	0.22500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**