



15 November 2021

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Placement of Shares

Notice under section 708A (5)(e) of the Corporations Act 2001 (Cth)

On 15 November 2021, Marmota Limited (ASX:MEU) issued 9,547,626 fully paid ordinary shares (**Issue**) to Tyranna Resources Ltd to satisfy the \$500,000 share component of the consideration paid by Marmota to Tyranna Resources Ltd for the Jumbuck Gold Project pursuant to the Share and Sale Agreement (ASX:MEU 30 Nov 2020) – such shares to be issued at completion. The shares issued have a value of A\$500,000 calculated at a share price of approximately 5.237 cents per share. An Appendix 2A with respect to the Issue has separately been released.

The Company relies on section 708A of the *Corporations Act 2001* (Cth) (**the Act**) in relation to the Issue. In accordance with section 708A(5)(e) of the Act, the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, Marmota has complied with the provisions of Chapter 2M of the Act as they apply to Marmota and section 674 and 674A of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Yours faithfully

Lisa Askham-Levy
Company Secretary