

15 October 2021

ASX Announcement

Court Approval of Scheme of Arrangement

Mainstream Group Holdings Limited (**Mainstream** or **Company**) (ASX:MAI) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the scheme of arrangement (**Scheme**) between Mainstream and Apex Fund Holdings Australia Pty Limited (**Apex**) under which Apex will acquire all of the issued shares in Mainstream.

It is expected that an office copy of the Court orders will be lodged with the Australian Securities and Investments Commission on 18 October 2021 at which time the Scheme will become legally effective. At the same time, Mainstream will also request that quotation of Mainstream shares on the ASX be suspended from close of trading on 18 October 2021.

Any changes to the above dates will be announced by Mainstream on ASX.

Authorisation

This ASX Announcement has been authorised by the Company's Board of Directors.

For more information

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About Mainstream Group Holdings

Mainstream Group Holdings Limited (ASX:MAI) provides fund administration services underpinned by investment in people, processes and technology.

As at June 2021, the Group provides administration services to 1,416 funds and more than 184,000 investors with funds under administration in excess of AUD \$287 billion.

Mainstream employs 349 people, with operations in Australia, Singapore, Hong Kong, the United States, the Isle of Man, Malta, Ireland and the Cayman Islands.

For more information, please visit: <https://www.mainstreamgroup.com>.