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7 June 2021

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: RECENT MEDIA COVERAGE

CIMIC Group confirms that Ventia, in which CIMIC owns 47.5%, has appointed advisers to assist in reviewing strategic options for Ventia which may include an initial public offering.

No decisions have been made in respect of any opportunities.

Sincerely,

CIMIC GROUP LIMITED

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Authorised by the CIMIC Group Continuous Disclosure Committee