

Court approves convening of Scheme Meeting and distribution of Scheme Booklet

BINGO Industries Limited ("**BINGO**" or the "**Company**") today announces an update on the proposed acquisition by Recycle and Resource Operations Pty Limited, an entity majority owned by Macquarie Infrastructure and Real Assets and its managed funds (together, "**MIRA**") of all of the issued shares held by BINGO shareholders pursuant to a scheme of arrangement ("**Scheme**").

Court Approval

The Supreme Court of New South Wales has today made the following orders in relation to the Scheme:

- that BINGO convene and hold a meeting of BINGO shareholders to consider and vote on the Scheme ("**Scheme Meeting**"); and
- approving the distribution of an explanatory statement providing information about the Scheme and the notice of Scheme Meeting ("**Scheme Booklet**") to BINGO shareholders.

The Scheme Meeting, at which BINGO shareholders will vote on the proposed Scheme, will be held at 10.00am (Sydney time) on Tuesday, 13 July 2021.

Scheme Booklet and Independent Expert's Report

The Scheme Booklet will be released to the ASX following registration with the Australian Securities and Investments Commission and will also be made available on BINGO's scheme website (www.bingoscheme.com.au).

The Scheme Booklet will include a copy of the independent expert's report prepared by Lonergan Edwards & Associates Limited ("**Independent Expert**") and the notice of Scheme Meeting.

Further details on where the Scheme Booklet can be viewed and downloaded, as well as the proxy and election forms, are expected to be dispatched to BINGO shareholders on Friday, 11 June 2021.

BINGO shareholders who have nominated an email address for the purposes of receiving communications will receive an email containing a link to BINGO's scheme website (www.bingoscheme.com.au) where they can download the Scheme Booklet and access the Scheme Meeting Online Guide, and a personalised proxy form and election form. BINGO shareholders who have not nominated an email address for this purpose will receive a letter (sent by post) containing details of where they can view and download the Scheme Booklet and the Scheme Meeting Online Guide, as well as details about how to obtain a hard copy of the Scheme Booklet, and enclosing a proxy form and election form.

The Scheme Booklet should be read in its entirety before making a decision on whether or not to vote in favour of the Scheme.

Scheme Meeting

Having regard to the uncertainty and potential health risks associated with large gatherings during the COVID-19 pandemic, BINGO shareholders will not be able to attend the Scheme Meeting in person. BINGO shareholders and their authorised proxies, attorneys and corporate representatives may participate in the Scheme Meeting online at www.bingoscheme.com.au. BINGO shareholders who participate in the Scheme Meeting via the online platform will be able to listen to the Scheme Meeting, cast a vote online and ask questions online.

All registered BINGO shareholders as at 7.00pm (Sydney time) on Sunday, 11 July 2021 will be eligible to vote at the Scheme Meeting. Further information about how to participate in and vote at the Scheme Meeting will be provided in the notice of Scheme Meeting annexed to the Scheme Booklet.

If you have any questions in relation to the Scheme or the Scheme Booklet, please contact the BINGO Shareholder Information Line on +61 1300 361 735 between 8.30am and 5.30pm (Sydney time), Monday to Friday (excluding public holidays).

This announcement has been authorised by the BINGO Independent Board Committee.

For further information

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About BINGO

BINGO is an ASX-listed recycling and waste management company that provides end-to-end solutions across the resource management supply chain including collection, processing and recovery, disposal and waste equipment manufacturing. BINGO operates through two primary segments; Collections and Post-Collections, which operate throughout New South Wales (NSW) and Victoria (VIC). BINGO has a workforce of approximately 1,100 staff and a collections truck fleet of approximately 320 vehicles. The Company has a strategic network of 15 transfer and advanced recycling facilities and integrated disposal assets across both states.

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