

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme PANTERRA GOLD LIMITED

ACN/ARSN 008 031 034

1. Details of substantial holder (1)

Name ERLE RYAN EDWINSON

ACN/ARSN (if applicable) NOT APPLICABLE

There was a change in the interests of the substantial holder on 01/06/2021

The previous notice was given to the company on 18/06/2020

The previous notice was dated 18/06/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY FULLY PAID	18,451,492	9.45%	20,036,712	7.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ERLE EDWINSON	ERLE EDWINSON	ERLE EDWINSON	SHAREHOLDER	11,151,514	4.42%
ERLE RYAN EDWINSON	ERLE RYAN EDWINSON	ERLE RYAN EDWINSON	SHAREHOLDER	7,885,198	3.12%
ERLE EDWINSON	BNP PARIBAS AUSTRALIA	ERLE EDWINSON	SHAREHOLDER	1,000,000	0.40%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ERLE RYAN EDWINSON	41/29 WENTWORTH AVENUE, KINGSTON, ACT, 2604, AUSTRALIA

Signature

print name ERLE RYAN EDWINSON capacity SUBSTANTIAL HOLDER

sign here  date 15/06/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A" of Form 604

This is the annexure marked "A" of 1 page referred to in the Form 604 Notice of initial substantial holder.



Erle Ryan Edwinson

15 June 2021

Changes in relevant interest

The particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/06/2021	Erle Ryan Edwinson	Rights issue entitlement	100,000	1,538,461 shares	1,538,461
01/06/2021	Erle Edwinson	Rights issue entitlement	45,000	692,307 shares	692,307
31/05/2021	Erle Edwinson	Transfer Off	Nil	(1,000,000 shares)	(1,000,000)
31/05/2021	Erle Edwinson (BNP)	Transfer On	Nil	1,000,000 shares	1,000,000
25/05/2021	Erle Ryan Edwinson	On-market trade	(3,335)	(50,000 shares)	(50,000)
24/05/2021	Erle Ryan Edwinson	On-market trade	(31,815)	(490,000 shares)	(490,000)
24/05/2021	Erle Edwinson	On-market trade	(6,580)	(100,000 shares)	(100,000)
14/05/2021	Erle Ryan Edwinson	On-market trade	(4,005)	(60,000 shares)	(60,000)
06/05/2021	Erle Edwinson	On-market trade	(3,480)	(50,000 shares)	(50,000)
05/05/2021	Erle Ryan Edwinson	On-market trade	(30,798)	(430,752 shares)	(430,752)
05/05/2021	Erle Edwinson	On-market trade	(20,027)	(291,080 shares)	(291,080)
04/05/2021	Erle Edwinson	On-market trade	(21,560)	(300,000 shares)	(300,000)
07/04/2021	Erle Ryan Edwinson	On-market trade	(1,985)	(20,000 shares)	(20,000)
24/03/2021	Erle Ryan Edwinson	On-market trade	(1,085)	(11,224 shares)	(11,224)
16/03/2021	Erle Edwinson	On-market trade	920	9,000 shares	9,000
26/02/2021	Erle Edwinson	On-market trade	1,653	15,549 shares	15,549
23/02/2021	Erle Ryan Edwinson	On-market trade	5,720	60,000 shares	60,000
11/12/2020	Erle Ryan Edwinson	On-market trade	13,268	212,759 shares	212,759
11/12/2020	Erle Edwinson	On-market trade	902	14,000 shares	14,000
10/12/2020	Erle Ryan Edwinson	On-market trade	2,870	49,225 shares	49,225
09/12/2020	Erle Ryan Edwinson	On-market trade	28,831	480,000 shares	480,000
07/12/2020	Erle Ryan Edwinson	On-market trade	3,025	53,750 shares	53,750
20/11/2020	Erle Ryan Edwinson	On-market trade	675	10,000 shares	10,000
19/11/2020	Erle Ryan Edwinson	On-market trade	1,797	33,000 shares	33,000
13/11/2020	Erle Ryan Edwinson	On-market trade	832	16,334 shares	16,334
13/11/2020	Erle Edwinson	On-market trade	1,464	18,657 shares	28,888
11/11/2020	Erle Ryan Edwinson	On-market trade	6,344	132,407 shares	132,407
09/11/2020	Erle Ryan Edwinson	On-market trade	6,415	100,000 shares	100,000
29/10/2020	Erle Ryan Edwinson	On-market trade	5,520	100,000 shares	100,000
29/10/2020	Erle Edwinson	On-market trade	10,620	200,000 shares	200,000
28/10/2020	Erle Ryan Edwinson	On-market trade	(1,938)	(51,000 shares)	(51,000)
27/10/2020	Erle Ryan Edwinson	On-market trade	(14,777)	(399,000 shares)	(399,000)
21/10/2020	Erle Edwinson	On-market trade	(10,007)	(271,000 shares)	(271,000)
11/09/2020	Erle Ryan Edwinson	On-market trade	(3,885)	(100,000 shares)	(100,000)

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/09/2020	Erle Edwinson	On-market trade	465	9,000 shares	9,000
31/07/2020	Erle Ryan Edwinson	On-market trade	(8,573)	(200,000 shares)	(200,000)
30/07/2020	Erle Edwinson	On-market trade	(20,477)	(500,000 shares)	(500,000)
27/07/2020	Erle Ryan Edwinson	On-market trade	(1,425)	(30,000 shares)	(30,000)
15/07/2020	Erle Ryan Edwinson	On-market trade	(475)	(10,000 shares)	(10,000)
6/07/2020	Erle Edwinson	On-market trade	25,610	501,000 shares	501,000
3/07/2020	Erle Edwinson	On-market trade	6,280	118,619 shares	118,619
2/07/2020	Erle Edwinson	On-market trade	1,910	35,000 shares	35,000
30/06/2020	Erle Edwinson	On-market trade	5,020	100,000 shares	100,000
29/06/2020	Erle Edwinson	On-market trade	16,589	322,384 shares	322,384
22/06/2020	Erle Edwinson	On-market trade	2,213	53,500 shares	53,500
19/06/2020	Erle Edwinson	On-market trade	6,900	157,500 shares	157,500
16/06/2020	Erle Edwinson	On-market trade	4,904	111,000 shares	111,000